

Monmouth County Board of County Commissioners

PO Box 1256, Freehold, NJ 07728-1256

www.visitmonmouth.com/finance

Board of County Commissioners

Thomas A. Arnone, Director
Susan M. Kiley, Deputy Director
Lillian G. Burry
Nick DiRocco
Ross F. Licitra



Department of Finance
Office of the County Treasurer
Craig R. Marshall, Director
Telephone: 732-431-7391
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August 26, 2022

This document was electronically transmitted to the Municipal Securities Rulemaking Board at <http://www.emma.msrb.org/>.

This document was mailed to the following:

Andrea West – PCS Corporate Trust Advisor
TD Bank National Trust Association
1006 Astoria Boulevard
Cherry Hill, New Jersey 08034

Jesse Yuen
U.S. Bank Global Corporate Trust
1 Federal Street
Boston, Massachusetts 02110

Marcelly Segro – Vice President
The Bank of New York Mellon
Corporate Trust 3rd Floor
385 Rifle Camp Road
West Paterson, New Jersey 07424

Beth MacDonald - Vice President
Wells Fargo Bank
Corporate Trust Services
123 S. Broad Street, Suite 1500
Philadelphia, Pennsylvania 19109

To Whom It May Concern:

In compliance with Rule 15c2-12, enclosed herewith is the following information:

Issuer's and/or Other Obligated Person's Name:
County of Monmouth – Craig R. Marshall, Director of Finance

CUSIP Numbers: See Pages 14-67

Number of pages of attached information: 286**

Description of Material Event Notice / Financial Information (Check One):

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform

6. ___ Adverse tax opinions or events affecting the tax-exempt status of the security
7. ___ Modifications to rights of security holders
8. ___ Bond calls
9. ___ Defeasances
10. ___ Release, substitution, or sale of property securing repayment of the securities
11. ___ Rating changes
12. ___ Failure to provide annual financial information as required
13. ___ Other material event notice (specify) _____
14. Financial information: Please check all appropriate boxes*:

CAFR: (a) includes does not include Annual Financial Information
 (b) Audited? Yes No


Annual Financial Information: Audited? Yes No


Operating Data

Fiscal Period Covered: 01/01/21 to 12/31/21

*Financial information **should not** be filed with the MSRB.

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: 
 Name: Craig R. Marshall
 Title: Director of Finance
 Employer: County of Monmouth
 Address: One East Main Street, Hall of Records, 3rd Fl.
 City, State, Zip Code: Freehold, New Jersey 07728-1256
 Voice Telephone Number: (732) 431-7391

Sincerely,

 Craig R. Marshall
 Director of Finance

Enclosures

cc: J. Draikiwicz

** Our audit report is the balance of information required for continuing disclosure, which can be viewed under the Financial Statements category on our web site:

<http://www.visitmonmouth.com/page.aspx?Id=2166>.

**LIST OF MONMOUTH COUNTY TWELVE LARGEST TAXPAYERS
DECEMBER 31, 2021**

	<u>Owner of Record</u>	<u>Property Location</u>	<u>2021 Total Assessed Value</u>	<u>2021 Tax Rate Per \$100</u>	<u>Total 2021 Taxes</u>
1	Freehold Mall	Freehold Township	\$440,763,600	2.121	\$9,348,596
2	Monmouth Mall	Eatontown	234,104,600	2.300	5,384,406
3	AT&T Corporate Park	Middletown	170,139,000	2.080	3,538,891
4	Assisted Living Facility	Tinton Falls	182,412,700	1.870	3,411,117
5	Jersey Shore Premium Outlets	Tinton Falls	177,381,400	1.870	3,317,032
6	Pier Village Urban Renewal Co	Long Branch	132,334,700	2.001	2,648,017
7	New Jersey Sports & Exposition Authority	Oceanport	91,991,700	1.905	1,752,442
8	Avalon Bay Apartments	Freehold Township	71,500,000	2.121	1,344,725
9	Woodshire Apartments	Ocean Township	74,558,100	1.914	1,427,042
10	Grove Fee Owner,LLC c/o Altus Grou	Shrewsbury Boro	63,400,500	2.121	1,344,725
11	Seaview Square Mall	Ocean Township	67,412,237	1.914	1,290,270
12	Shopping Center	Manalapan	62,169,100	2.032	1,263,276

Source: Monmouth County Board of Taxation (June 1, 2022).

**ASSESSED VALUATION OF REAL PROPERTY AND
EQUALIZED VALUATIONS TAXABLE AND TAX RATES**

<u>Year</u>	<u>Net Valuation Taxable (Assessed)</u>	<u>Net Valuation Divided by Apportionment Valuation (Equalized)</u>	<u>Apportionment Valuation (Equalized)</u>	<u>Apportionment Rate Per \$100</u>
2018	\$119,785,889,692	97.66	\$122,658,340,514	0.248211848
2019	123,829,470,638	96.55	128,258,638,858	0.238521177
2020	127,507,888,809	96.40	132,275,544,106	0.235716114
2021	131,788,589,629	96.76	136,199,135,400	0.228924979
2022	147,073,491,126	100.18	146,809,769,861	0.212329238

Source: Abstract of Ratables County of Monmouth

DISTRIBUTION OF ASSESSED VALUATION

	<u>2018</u>	<u>2019</u>	<u>2020</u>	<u>2021</u>	<u>2022</u>
Vacant Land	\$ 1,826,612,900	\$ 1,815,041,000	\$ 1,824,482,600	\$ 1,818,976,950	\$ 2,107,244,350
Residential	99,989,649,035	103,536,016,545	106,658,071,249	110,758,325,860	124,814,617,500
Farm Regular	899,778,600	916,202,100	913,977,900	908,827,000	928,705,000
Farm Qualified	27,493,600	27,514,800	26,841,400	26,539,900	25,216,100
Commercial	13,345,094,550	13,690,626,721	14,105,100,171	14,055,498,208	14,626,285,208
Industrial	1,160,418,900	1,160,841,300	1,172,164,400	1,260,650,300	1,369,845,400
Apartments	<u>2,459,433,100</u>	<u>2,611,822,500</u>	<u>2,733,879,400</u>	<u>2,882,609,100</u>	<u>3,122,198,900</u>
	<u>\$119,708,480,685</u>	<u>\$123,758,064,966</u>	<u>\$127,434,517,120</u>	<u>\$131,711,427,318</u>	<u>\$146,994,112,458</u>

Source: Abstract of Ratables, County of Monmouth (June 2022).

Note: Difference between Assessed Valuation and Net Valuation Taxable is the “Taxable Value Machinery, Implements and Equipment of Telephone, Telegraph and Messenger System Companies” (c.138, L.1966).

COUNTY OF MONMOUTH
STATEMENT OF STATUTORY NET DEBT AS OF AUGUST 15, 2022
(Unaudited)

GROSS DEBT:		
General Bonds Issued and Outstanding		\$329,290,000.00
Open Space Bonds Issued and Outstanding		10,070,000.00
Self-Liquidating Utility		11,345,000.00
County College Bonds Issued and Outstanding		21,105,000.00
County Vocational Bonds/Notes Issued and Outstanding		20,685,000.00
Installment Purchase Agreement Notes Payable		<u>2,655,000.00</u>
		\$395,150,000.00
BONDS/NOTES AUTHORIZED:		
General Improvements:		
Notes Issued	-0-	
Authorized but not Issued	\$817,118,443.00	
Open Space:		
Notes Issued	-0-	
Authorized but not Issued	9,000,000.00	
Self-Liquidating Utility:		
Notes Issued	18,820,000.00	
Authorized but not Issued	10,960,000.00	<u>855,898,443.00</u>
TOTAL GROSS DEBT		\$1,251,048,443.00
LESS: STATUTORY DEDUCTIONS:		
Guaranteed Equipment Lease Program - M.C.I.A.	33,010,000.00 ⁽¹⁾	
Guaranteed Govt. Loan Refunding Rev. Bonds - M.C.I.A.	67,040,000.00 ⁽¹⁾	
Guaranteed Pooled Loan Program - M.C.I.A.	553,132,443.00 ⁽¹⁾	
Guaranteed Lease Revenue Bonds - BCC - M.C.I.A.	28,710,000.00 ⁽¹⁾	
County College Bonds (Issued and ABNI)	12,740,500.00 ⁽²⁾	
Self-Liquidating Utility (Issued and ABNI)	41,125,000.00 ⁽³⁾	
Open Space Acquisition Bonds	19,070,000.00 ⁽⁴⁾	
IPA Cash on Hand (as of 7/31/22)	2,208,432.83 ⁽⁵⁾	
Reserve for Care Center Debt Service Cash on Hand	751,000.00 ⁽⁵⁾	
		<u>757,787,375.83</u>
STATUTORY NET DEBT		<u>\$493,261,067.17</u>
Three-Year Average (2019-2021)		
Equalized Valuation of Real Property (Pursuant to N.J.S.A. 15:1-35.1)		\$137,114,087,911.33
Net Debt Expressed as a Percentage of Average		
Equalized Valuation of Real Property		0.3597%
Debt Limitation Per N.J.S.A. 40A:2-6 (Counties) 2% of Three-Year Average		
Equalized Valuation		\$2,742,281,758.23
Total Net Debt		<u>493,261,067.17</u>
Remaining Net Debt Capacity		\$2,249,020,691.06

(1) The County has unconditionally guaranteed \$33,010,000 M.C.I.A. Capital Equipment Lease Revenue Bonds, \$67,040,000 M.C.I.A. Governmental Loan Refunding Revenue Bonds, \$519,100,000 M.C.I.A. Governmental Loan Revenue Bonds and \$28,710,000 M.C.I.A. Lease Revenue Bonds For Brookdale Community College which are outstanding. The County has also unconditionally guaranteed \$34,032,443.00 Governmental Loan Revenue Bonds, Series 2022A, which have not yet been sold as of August 15, 2022. The guaranty is an allowable deduction from gross debt pursuant to the Local Bond Law and the County Improvement Authorities Law (N.J.S.A. 40:37A-80).

(2) The County College Bonds are an allowable deduction pursuant to the County College Bond Act (N.J.S.A. 18A:64A-22.4).

(3) The MCRC indebtedness is an allowable deduction for self-liquidating purposes pursuant to the Local Bond Law (N.J.S.A. 40A:2-44 (c)).

(4) The Open Space Acquisition Bonds are an allowable deduction pursuant to Local Bond Law (N.J.S.A. 40A:2-44(h)).

(5) The cash on hand to retire debt is an allowable deduction pursuant to the Local Bond Law (N.J.S.A. 40A:2-44(f)).

**COUNTY OF MONMOUTH
SCHEDULE OF BONDED DEBT SERVICE**

DECEMBER 31, 2021

<u>Year</u>	<u>General Principal</u>	<u>General Interest</u>	<u>County College Principal</u>	<u>County College Interest</u>	<u>Vocational School Principal</u>	<u>Vocational School Interest</u>	<u>Total County Principal</u>	<u>Total County Interest</u>	<u>Total County Debt Service</u>
2022	\$42,695,000.00	\$14,450,782.11	\$3,615,000.00	\$1,017,210.43	\$2,095,000.00	\$962,372.91	\$48,405,000.00	\$16,430,365.45	\$64,835,365.45
2023	40,050,000.00	14,601,190.00	2,915,000.00	1,010,200.00	2,230,000.00	972,500.00	45,195,000.00	16,583,890.00	61,778,890.00
2024	40,545,000.00	12,661,390.00	3,015,000.00	867,775.00	2,365,000.00	861,975.00	45,925,000.00	14,391,140.00	60,316,140.00
2025	36,735,000.00	10,809,147.50	2,495,000.00	732,875.00	2,455,000.00	747,875.00	41,685,000.00	12,289,897.50	53,974,897.50
2026	32,645,000.00	9,066,312.50	2,170,000.00	608,125.00	2,455,000.00	633,825.00	37,270,000.00	10,308,262.50	47,578,262.50
2027	32,705,000.00	7,621,362.50	2,170,000.00	499,500.00	2,025,000.00	533,600.00	36,900,000.00	8,654,462.50	45,554,462.50
2028	26,950,000.00	6,302,818.75	1,710,000.00	391,000.00	1,655,000.00	439,750.00	30,315,000.00	7,133,568.75	37,448,568.75
2029	24,965,000.00	5,135,962.50	1,705,000.00	305,500.00	1,660,000.00	356,875.00	28,330,000.00	5,798,337.50	34,128,337.50
2030	20,670,000.00	4,136,325.00	1,150,000.00	220,250.00	1,380,000.00	273,875.00	23,200,000.00	4,630,450.00	27,830,450.00
2031	18,015,000.00	3,217,900.00	1,190,000.00	165,150.00	780,000.00	210,875.00	19,985,000.00	3,593,925.00	23,578,925.00
2032	18,020,000.00	2,367,700.00	925,000.00	118,450.00	1,015,000.00	171,500.00	19,960,000.00	2,657,650.00	22,617,650.00
2033	12,980,000.00	1,517,250.00	680,000.00	75,000.00	1,080,000.00	120,750.00	14,740,000.00	1,713,000.00	16,453,000.00
2034	12,140,000.00	889,250.00	630,000.00	42,250.00	1,020,000.00	68,250.00	13,790,000.00	999,750.00	14,789,750.00
2035	4,360,000.00	327,250.00	175,000.00	13,125.00	280,000.00	21,250.00	4,815,000.00	361,625.00	5,176,625.00
2036	4,365,000.00	109,125.00	175,000.00	4,375.00	285,000.00	7,125.00	4,825,000.00	120,625.00	4,945,625.00
	<u>\$367,840,000.00</u>	<u>\$93,213,765.86</u>	<u>\$24,720,000.00</u>	<u>\$6,070,785.43</u>	<u>\$22,780,000.00</u>	<u>\$6,382,397.91</u>	<u>\$415,340,000.00</u>	<u>\$105,666,949.20</u>	<u>\$521,006,949.20</u>

**COUNTY OF MONMOUTH
SCHEDULE OF BONDED DEBT SERVICE**

DECEMBER 31, 2021

<u>Year</u>	<u>Open Space Principal</u>	<u>Open Space Interest</u>	<u>Total Open Space</u>	<u>Reclamation Center Principal</u>	<u>Reclamation Center Interest</u>	<u>Total Reclamation Center</u>	<u>Total Debt Service Including Open Space & Reclamation Center</u>
2022	\$3,315,000.00	\$421,608.33	\$3,736,608.33	\$1,585,000.00	\$482,708.33	\$2,067,708.33	\$70,639,682.11
2023	1,480,000.00	353,212.50	1,833,212.50	1,530,000.00	445,900.00	1,975,900.00	65,588,002.50
2024	1,490,000.00	286,962.50	1,776,962.50	1,530,000.00	374,025.00	1,904,025.00	63,997,127.50
2025	1,495,000.00	224,337.50	1,719,337.50	1,550,000.00	304,325.00	1,854,325.00	57,548,560.00
2026	1,500,000.00	165,462.50	1,665,462.50	1,550,000.00	236,425.00	1,786,425.00	51,030,150.00
2027	1,500,000.00	113,162.50	1,613,162.50	1,555,000.00	176,200.00	1,731,200.00	48,898,825.00
2028	1,135,000.00	69,487.50	1,204,487.50	1,170,000.00	125,175.00	1,295,175.00	39,948,231.25
2029	1,135,000.00	33,937.50	1,168,937.50	1,170,000.00	83,175.00	1,253,175.00	36,550,450.00
2030	335,000.00	10,887.50	345,887.50	690,000.00	48,675.00	738,675.00	28,915,012.50
2031	-	-	-	300,000.00	24,000.00	324,000.00	23,902,925.00
2032	-	-	-	300,000.00	12,000.00	312,000.00	22,929,650.00
2033	-	-	-	-	-	-	16,453,000.00
2034	-	-	-	-	-	-	14,789,750.00
2035							5,176,625.00
2036							4,945,625.00
	<u>\$13,385,000.00</u>	<u>\$1,679,058.33</u>	<u>\$15,064,058.33</u>	<u>\$12,930,000.00</u>	<u>\$2,312,608.33</u>	<u>\$15,242,608.33</u>	<u>\$551,313,615.86</u>

DEBT ANALYSIS

	December 31, <u>2017⁽¹⁾</u>	December 31, <u>2018⁽¹⁾</u>	December 31, <u>2019⁽¹⁾</u>	December 31, <u>2020⁽¹⁾</u>	December 31, <u>2021⁽¹⁾</u>
Full Valuation Per Capita	\$184,105.00	\$190,022.00	\$196,436.00	\$209,580.00	\$204,763.00
County Net Debt as a Percentage of Full Value	0.40%	0.40%	0.41%	0.36%	0.36%
County Net Debt Per Capita	\$733.43	\$769.56	\$812.46	\$763.41	\$730.25
Overlapping Net Debt as a Percentage of Full Value	1.68%	1.69%	1.73%	1.64%	1.61%
Overlapping Net Debt Per Capita	\$3,098.54	\$3,212.06	\$3,393.28	\$3,432.98	\$3,289.34

⁽¹⁾ Per capita figures for 2017 through 2020 utilizing 2010 Census Data and for 2021 utilizing 2020 Census Data.

OTHER COUNTY OBLIGATIONS

Monmouth County Improvement Authority Capital Equipment Pooled Lease Revenue Bonds

The \$18,820,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2013, the \$13,375,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2015, the \$9,570,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2017, the \$14,305,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2019 and the \$17,140,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2021 (the “Pooled Lease Bonds”) are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds issued by the Authority (“Local Unit Bond”) to finance the acquisition of equipment for lease to certain governmental units located within the County (the “Local Units”). The principal and interest on each Local Unit Bond is secured by a pledge of lease payments made by the applicable Local Unit pursuant to the terms and provisions of a lease agreement between the Authority and such Local Unit, with respect to the equipment leased by such Local Unit. Payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by each of the Local Units. In addition, payment of principal and interest on each Local Unit Bond is unconditionally and irrevocably guaranteed by the County. As of August 15, 2022, \$33,010,000 of the bonds were outstanding.

Maturities of Pooled Lease Bonds

Outstanding August 15, 2022

<u>Date</u>	<u>Amount</u>
10/1/22	\$7,215,000
10/1/23	6,305,000
10/1/24	5,965,000
10/1/25	4,025,000
10/1/26	3,915,000
10/1/27	1,570,000
10/1/28	1,245,000
10/1/29	1,275,000
10/1/30	730,000
10/1/31	765,000

**Monmouth County Improvement Authority
Governmental Loan Refunding
Revenue Bonds**

The \$14,470,000 Governmental Loan Refunding Revenue Bonds, Series 2011, the \$62,315,000 Governmental Loan Refunding Revenue Bonds, Series 2012, the \$9,460,000 Governmental Loan Refunding Revenue Bonds, Series 2014, the \$15,530,000 Governmental Loan Refunding Revenue Bonds, Series 2015, the \$38,505,000 Governmental Loan Refunding Revenue Bonds, Series 2016, and the \$40,020,000 Governmental Loan Refunding Revenue Bonds, Series 2016B (the “Pooled Loan Refunding Bonds”) are limited obligations of the Authority issued to (a) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2000, Series 2001 and Series 2002, (b) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 1995, Series 1998, Series 2001, Series 2002, Series 2002 (Howell Township Board of Education Improvement Project), Series 2003, Series 2004, and Series 2005, and the Borough of Allentown’s General Obligation Bonds, Series 1978, the Township of Colts Neck’s General Obligation Bonds, Series 2002A, the Borough of Keyport’s General Obligation Bonds, Series 2003, The Board of Education of the Borough of Avon-By-The-Sea’s School District Bonds, Series 2006, The Board of Education of the Borough of Little Silver’s Refunding Bonds, Series 2005, and the Borough of Red Bank’s General Improvement Bonds, Series 2007 and Water/Sewer Utility Bonds, Series 2007, (c) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2006, (d) refund a portion of The Board of Education of the Borough of Avon-By-The-Sea’s School District Bonds, Series 2006, The Board of Education of the Borough of Little Silver’s Refunding Bonds, Series 2005, and the Borough of Red Bank’s General Improvement Bonds, Series 2007 and Water/Sewer Utility Bonds, Series 2007, (e) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2007 and 2008, and (f) refund a portion of the Authority’s Governmental Loan Revenue Bonds, Series 2009, Series 2010 and Series 2011, and the City of Asbury Park’s General Improvement Bonds of 2009, The Board of Education of the Borough of Oceanport’s School Bonds of 2006, and the Shore Regional High School District’s School Bonds of 2009, respectively, and are secured by a pledge of certain property, which includes the Authority’s right to receive payments of principal and interest on bonds (the “Refunding Borrower Bonds”) issued by certain governmental units located within the County (the “Refunding Borrowers”) to refinance various capital improvements of the Refunding Borrowers. The principal and interest on each Refunding Borrower Bond is a direct and general obligation of each respective Refunding Borrower. Payment of principal and interest on the Governmental Loan Refunding Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2022, \$67,040,000 of the bonds were outstanding.

Maturities of Governmental Loan Refunding Bonds

<u>Outstanding August 15, 2022</u>			
<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12/1/2022	\$12,090,000	12/1/2027	\$ 790,000
2/1/2023	255,000	2/1/2028	305,000
8/1/2023	3,900,000	8/1/2028	3,980,000
12/1/2023	7,875,000	12/1/2028	785,000
2/1/2024	265,000	2/1/2029	315,000
8/1/2024	4,055,000	8/1/2029	3,690,000
12/1/2024	4,960,000	2/1/2030	330,000
2/1/2025	275,000	8/1/2030	2,480,000
8/1/2025	3,665,000	2/1/2031	335,000
12/1/2025	3,950,000	8/1/2031	1,460,000
2/1/2026	285,000	2/1/2032	345,000
8/1/2026	3,660,000	2/1/2033	360,000
12/1/2026	1,355,000	2/1/2034	375,000
2/1/2027	300,000	2/1/2035	385,000*
8/1/2027	3,810,000	2/1/2036	405,000*

*Represents sinking fund payments

Monmouth County Improvement Authority Governmental Loan Revenue Bonds

The \$40,075,000 Governmental Loan Revenue Bonds, Series 2008, the \$14,180,000 Governmental Loan Revenue Bonds, Series 2009, the \$9,355,000 Governmental Loan Revenue Bonds, Series 2010 (Atlantic Highlands Project), the \$40,325,000 Governmental Loan Revenue Bonds, Series 2011, the \$14,850,000 Governmental Loan Revenue Bonds, Series 2011B, the \$9,720,000 Governmental Loan Revenue Bonds, Series 2012, the \$20,655,000 Governmental Loan Revenue Bonds, Series 2013A, the \$9,110,000 Governmental Loan Revenue Bonds, Series 2013A (Howell Township School District Refunding Project) (Federally Taxable), the \$34,715,000 Governmental Loan Revenue Bonds, Series 2013B, the \$39,495,000 Governmental Loan Revenue Bonds, Series 2014, the \$20,705,000 Governmental Loan Revenue Bonds, Series 2015, the \$40,555,000 Governmental Loan Revenue Bonds, Series 2017, the \$25,775,000 Governmental Loan Revenue Bonds, Series 2017B, the \$21,010,000 Governmental Loan Revenue Bonds, Series 2018A, the \$69,645,000 Governmental Loan Revenue Bonds, Series 2018B, the \$47,265,000 Governmental Loan Revenue Bonds, Series 2018C, the \$48,370,000 Governmental Loan Revenue Bonds, Series 2019A, the \$128,975,000 Governmental Loan Revenue Bonds, Series 2019B, the \$48,655,000 Governmental Loan Revenue Bonds, Series 2020, the \$32,985,000 Governmental Loan Revenue Bonds, Series 2021A, and the \$35,015,000 Governmental Loan Revenue Bonds, Series 2021B (the "Loan Revenue Bonds"), are limited obligations of the Authority secured by a pledge of certain property, which includes the Authority's right to receive payments of principal and interest on bonds (the "Borrower Bonds") issued by certain governmental units located within the County (the "Borrowers") to refinance various capital improvements of the Borrowers. The principal and interest on each Borrower Bond is a direct and general obligation of each respective Borrower. Payment of principal and interest on the Governmental Loan Revenue Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2022, \$519,100,000 of the bonds were outstanding.

Maturities of Governmental Loan Revenue Bonds

<u>Outstanding August 15, 2022</u>					
<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>	<u>Date</u>	<u>Amount</u>
12/1/22	\$21,445,000	7/15/28	\$ 4,400,000	2/15/34	\$ 1,365,000
1/15/23	1,415,000	8/1/28	3,900,000	3/1/34	2,145,000
2/15/23	1,875,000	12/1/28	22,910,000*	7/15/34	6,575,000
3/1/23	1,725,000	1/15/29	1,220,000	8/1/34	3,085,000
7/15/23	3,820,000	2/15/29	2,710,000	12/1/34	9,520,000*
8/1/23	3,080,000	3/1/29	2,355,000	1/15/35	920,000
12/1/23	22,825,000	7/15/29	4,640,000	2/15/35	1,430,000
1/15/24	1,510,000	8/1/29	3,505,000	3/1/35	2,165,000
2/15/24	1,910,000	12/1/29	22,860,000*	7/15/35	5,970,000
3/1/24	1,895,000	1/15/30	755,000	8/1/35	3,175,000
7/15/24	3,870,000	2/15/30	2,850,000	12/1/35	9,240,000
8/1/24	3,435,000	3/1/30	2,435,000	1/15/36	925,000
12/1/24	23,615,000	7/15/30	5,450,000	2/15/36	1,055,000
1/15/25	1,430,000	8/1/30	3,575,000	3/1/36	2,185,000
2/15/25	2,305,000	12/1/30	20,145,000*	7/15/36	6,070,000
3/1/25	1,990,000	1/15/31	790,000	8/1/36	3,265,000
7/15/25	4,035,000	2/15/31	2,995,000	12/1/36	6,435,000
8/1/25	3,545,000	3/1/31	2,495,000	1/15/37	730,000
12/1/25	24,300,000	7/15/31	5,755,000	2/15/37	1,110,000
1/15/26	1,495,000	8/1/31	3,655,000	3/1/37	915,000
2/15/26	2,420,000	12/1/31	18,165,000*	7/15/37	6,265,000
3/1/26	2,055,000	1/15/32	820,000	8/1/37	2,190,000
7/15/26	4,260,000	2/15/32	3,070,000	12/1/37	6,200,000
8/1/26	3,660,000	3/1/32	2,565,000	1/15/38	730,000
12/1/26	24,850,000*	7/15/32	5,995,000	3/1/38	365,000
1/15/27	1,400,000	8/1/32	3,730,000*	7/15/38	5,390,000
2/15/27	2,545,000	12/1/32	16,960,000	8/1/38	2,190,000
3/1/27	2,110,000	1/15/33	850,000	12/1/38	6,265,000
7/15/27	4,500,000	2/15/33	1,300,000	8/1/39	2,190,000
8/1/27	3,785,000	3/1/33	2,125,000	12/1/39	4,700,000
12/1/27	25,115,000*	7/15/33	6,135,000	12/1/40	1,100,000
1/15/28	1,185,000	8/1/33	3,815,000*	12/1/41	380,000
2/15/28	2,580,000	12/1/33	11,285,000*	12/1/42	300,000
3/1/28	2,270,000	1/15/34	885,000	12/1/46	1,200,000

*Includes sinking fund payments

**Monmouth County Improvement Authority
Lease Revenue Bonds
Brookdale Community College Project**

The \$7,660,000 Lease Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project), the \$24,530,000 Lease Revenue Refunding Bonds, Series 2015 (Monmouth County Guaranteed) (Brookdale Community College Project) and the \$6,575,000 Lease Revenue Refunding Bonds, Series 2019 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project) (the “Brookdale Bonds”) are limited obligations of the Authority secured primarily by those revenues of the Authority which are derived by the Authority from rentals to be paid by Brookdale Community College (the “College”) pursuant to a lease agreement, as well as a pledge of certain other property, to provide funds for various improvements to the facilities of the College. Payment of principal and interest on the Brookdale Bonds is unconditionally and irrevocably guaranteed by the County. As of August 15, 2022, \$28,710,000 of the bonds were outstanding.

Maturities of Brookdale Bonds
Outstanding August 15, 2022

<u>Date</u>	<u>Amount</u>
08/1/23	\$1,875,000
08/1/24	1,950,000
08/1/25	2,180,000
08/1/26	2,285,000
08/1/27	1,730,000
08/1/28	1,820,000
08/1/29	1,905,000
08/1/30	1,990,000
08/1/31	2,075,000
08/1/32	1,400,000
08/1/33	1,445,000
08/1/34	1,495,000
08/1/35	1,555,000
08/1/36	1,605,000*
08/1/37	1,670,000*
08/1/38	1,730,000*

*Represents sinking fund payments

**COUNTY OF MONMOUTH
COMPARATIVE COUNTY BUDGETS
AS APPROVED AND ADOPTED**

	<u>2021⁽¹⁾</u>	<u>2022⁽²⁾</u>
Anticipated Revenues:		
Fund Balance Utilized	\$ 36,375,000	\$ 34,000,000
State Aid	19,834,127	20,292,915
State and Federal Grants	8,521,096	8,510,038
Miscellaneous Revenue	76,419,777	99,782,047
County Tax Levy	<u>311,500,000</u>	<u>311,500,000</u>
Total Anticipated Revenues	<u>\$452,650,000</u>	<u>\$474,085,000</u>
Appropriations:		
Operations	\$347,464,552	\$360,719,619
Capital Improvements	550,000	3,550,000
Debt Service	61,356,603	64,835,365
Pension Contributions and Social Security Taxes	<u>43,278,845</u>	<u>44,980,016</u>
Total Appropriations	<u>\$452,650,000</u>	<u>\$474,085,000</u>

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- (1) The 2021 County Budget was adopted by the Board of County Commissioners on May 27, 2021.
- (2) The 2022 County Budget was adopted by the Board of County Commissioners on April 14, 2022.

MONMOUTH COUNTY BOND CUSIPS**Series 2007 Bonds**

<u>\$50,000,000 General Improvement Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$ 430,000	4.000%	6095583V1
September 15, 2009	110,000	4.000	6095583W9
September 15, 2010	110,000	4.000	6095583X7
September 15, 2011	110,000	4.250	6095583Y5
September 15, 2012	4,475,000	4.250	6095583Z2
September 15, 2013	4,475,000	4.500	6095584A6
September 15, 2014	4,475,000	5.000	6095584B4
September 15, 2015	4,475,000	5.000	6095584C2
September 15, 2016	4,475,000	5.000	6095584D0
September 15, 2017	4,475,000	5.000	6095584E8
September 15, 2018	4,475,000	4.000	6095584F5
September 15, 2019	4,475,000	4.000	6095584G3
September 15, 2020	4,480,000	4.000	6095584H1
September 15, 2021	4,480,000	4.000	6095584J7
September 15, 2022	4,480,000	4.125	6095584K4
<u>\$4,470,000 County College Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$445,000	4.000%	6095584L2
September 15, 2009	445,000	4.000	6095584M0
September 15, 2010	445,000	4.000	6095584N8
September 15, 2011	445,000	4.250	6095584P3
September 15, 2012	445,000	4.250	6095584Q1
September 15, 2013	445,000	4.500	6095584R9
September 15, 2014	450,000	5.000	6095584S7
September 15, 2015	450,000	5.000	6095584T5
September 15, 2016	450,000	5.000	6095584U2
September 15, 2017	450,000	5.000	6095584V0
<u>\$20,000,000 Open Space Bonds, Series 2007</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 15, 2008	\$ 950,000	4.000%	6095583V1
September 15, 2009	1,010,000	4.000	6095583W9
September 15, 2010	1,050,000	4.000	6095583X7
September 15, 2011	1,100,000	4.250	6095583Y5
September 15, 2012	1,140,000	4.250	6095583Z2
September 15, 2013	1,190,000	4.500	6095584A6
September 15, 2014	1,240,000	5.000	6095584B4
September 15, 2015	1,300,000	5.000	6095584C2
September 15, 2016	1,360,000	5.000	6095584D0
September 15, 2017	1,420,000	5.000	6095584E8
September 15, 2018	1,490,000	4.000	6095584F5
September 15, 2019	1,570,000	4.000	6095584G3
September 15, 2020	1,640,000	4.000	6095584H1

September 15, 2021	1,730,000	4.000	6095584J7
September 15, 2022	1,810,000	4.125	6095584K4

Series 2008 Bonds

<u>\$30,000,000 General Obligation Bonds, Series 2008</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
September 1, 2009	\$1,645,000	3.000%	6095585C1
September 1, 2010	1,095,000	4.000	6095585D9
September 1, 2011	1,095,000	4.000	6095585E7
September 1, 2012	2,185,000	4.000	6095585F4
September 1, 2013	2,180,000	4.000	6095585G2
September 1, 2014	2,180,000	5.000	6095585H0
September 1, 2015	2,180,000	5.000	6095585J6
September 1, 2016	2,180,000	5.000	6095585K3
September 1, 2017	2,180,000	5.000	6095585L1
September 1, 2018	2,180,000	5.000	6095585M9
September 1, 2019	2,180,000	4.000	6095585N7
September 1, 2020	2,180,000	4.000	6095585P2
September 1, 2021	2,180,000	4.000	6095585Q0
September 1, 2022	2,180,000	4.000	6095585R8
September 1, 2023	2,180,000	4.000	6095585S6

Series 2009 Bonds

\$44,790,000 General Obligation Bonds, Series 2009A (Federally Taxable-Issuer Subsidy-Build America Bonds)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
November 01, 2010	\$2,760,000	0.70%	6095585T4
November 01, 2011	2,760,000	1.20	6095585U1
November 01, 2012	2,760,000	2.10	6095585V9
November 01, 2013	4,135,000	2.25	6095585W7
November 01, 2014	5,400,000	2.95	6095585X5
November 01, 2015	5,395,000	3.30	6095585Y3
November 01, 2016	5,395,000	3.75	6095585Z0
November 01, 2017	5,395,000	3.85	6095586A4
November 01, 2018	5,395,000	4.15	6095586B2
November 01, 2019	5,395,000	4.25	6095586C0

\$26,385,000 General Obligation Bonds, Series 2009B (Federally Taxable-Issuer Subsidy-Build America Bonds)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
November 01, 2020	\$5,280,000	4.60%	6095586D8
November 01, 2021	5,280,000	4.75	6095586E6
November 01, 2022	5,275,000	4.75	6095586F3
November 01, 2023	5,275,000	4.80	6095586G1
November 01, 2024	5,275,000	4.80	6095586H9

\$24,225,000 Refunding Bonds, Series 2009 consisting of
 \$17,830,000 General Improvement Refunding Bonds, Series 2009
 \$4,650,000 Open Space Refunding Bonds, Series 2009
 \$1,745,000 Utility Refunding Bonds, Series 2009

January 15, 2011	\$4,020,000	3.00%	6095586J5
January 15, 2012	2,335,000	3.00	6095586K2
January 15, 2013	2,305,000	2.00	6095586L0
January 15, 2014	130,000	4.00	6095586M8
January 15, 2015	135,000	2.00	6095586N6
January 15, 2016	2,900,000	2.50	6095586P1
January 15, 2017	5,140,000	4.00	6095586Q9
January 15, 2018	4,405,000	4.00	6095586R7
January 15, 2019	2,855,000	4.00	6095586S5

Series 2010 Bonds

\$12,695,000 General Obligation Bonds, Series 2010A (Tax-Exempt) consisting of

\$8,500,000 General Improvement Bonds, Series 2010 (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2012	\$1,165,000	3.00%	6095586U0
December 01, 2013	1,165,000	3.00	6095586V8
December 01, 2014	1,165,000	3.00	6095586W6
December 01, 2015	1,165,000	3.00	6095586X4
December 01, 2016	3,840,000	4.00	6095586Y2

\$2,400,000 County Vocational School Bonds, Series 2010
(New Jersey School Bond Reserve Act, P.L. 1980, c.72) (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2012	\$600,000	3.00%	6095587K1
December 01, 2013	600,000	3.00	6095587L9
December 01, 2014	600,000	3.00	6095587M7
December 01, 2015	600,000	3.00	6095587N5

\$675,000 Reclamation Center Utility Bonds, Series 2010 (Tax-Exempt)

December 01, 2011	\$250,000	2.00%	6095586T3
December 01, 2012	85,000	3.00	6095586U0
December 01, 2013	85,000	3.00	6095586V8
December 01, 2014	85,000	3.00	6095586W6
December 01, 2015	85,000	3.00	6095586X4
December 01, 2016	85,000	4.00	6095586Y2

\$1,120,000 County College Bonds, Series 2010 (Tax-Exempt)

December 01, 2012	\$225,000	3.00%	6095586U0
December 01, 2013	225,000	3.00	6095586V8
December 01, 2014	225,000	3.00	6095586W6
December 01, 2015	225,000	3.00	6095586X4
December 01, 2016	220,000	4.00	6095586Y2

Series 2010 Bonds (continued)

<u>\$16,530,000 General Obligation Bonds, Series 2010A (Federally Taxable) consisting of</u>			
<u>\$15,325,000 General Improvement Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2017	\$3,840,000	3.30%	6095586Z9
December 01, 2018	3,845,000	3.55	6095587A3
December 01, 2019	3,845,000	4.00	6095587B1
December 01, 2020	3,795,000	4.20	6095587C9
<u>\$325,000 Reclamation Center Utility Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
December 01, 2017	\$85,000	3.30%	6095586Z9
December 01, 2018	80,000	3.55	6095587A3
December 01, 2019	80,000	4.00	6095587B1
December 01, 2020	80,000	4.20	6095587C9
<u>\$880,000 County College Bonds, Series 2010 (Federally Taxable - Build America Bonds - Direct Pay to Issuer)</u>			
December 01, 2017	\$220,000	3.30%	6095586Z9
December 01, 2018	220,000	3.55	6095587A3
December 01, 2019	220,000	4.00	6095587B1
December 01, 2020	220,000	4.20	6095587C9

<u>\$20,775,000 General Improvement Bonds, Series 2010B (Federally Taxable – Recovery Zone Economic Development Bonds - Direct Pay to Issuer)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 01, 2020	\$ 50,000	4.15%	6095587D7
December 01, 2021	4,145,000	4.30	6095587E5
December 01, 2022	4,145,000	4.45	6095587F2
December 01, 2023	4,145,000	4.50	6095587G0
December 01, 2024	4,145,000	4.65	6095587H8
December 01, 2025	4,145,000	4.80	6095587J4

Series 2010 Bonds (continued)

\$32,575,000 General Obligation Refunding Bonds, Series 2010C (Tax-Exempt) consisting of

\$28,610,000 General Improvement Refunding Bonds (Tax-Exempt)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 01, 2013	\$2,705,000	2.50%	6095587P0
March 01, 2014	6,065,000	4.00	6095587Q8
March 01, 2015	6,085,000	4.00	6095587R6
March 01, 2016	6,110,000	4.00	6095587S4
March 01, 2017	4,845,000	4.00	6095587T2
March 01, 2018	2,800,000	3.00	6095587U9
<u>\$3,965,000 Reclamation Center Utility Refunding Bonds (Tax-Exempt)</u>			
March 01, 2013	\$695,000	2.50%	6095587P0
March 01, 2014	820,000	4.00	6095587Q8
March 01, 2015	820,000	4.00	6095587R6
March 01, 2016	815,000	4.00	6095587S4
March 01, 2017	815,000	4.00	6095587T2

Series 2012 Bonds

\$97,800,000 General Obligation Bonds, Series 2012 consisting of

\$77,000,000 General Improvement Bonds, Series 2012; \$5,000,000 Open Space Bonds, Series 2012; \$6,300,000 Reclamation Center Utility Bonds, Series 2012; \$1,000,000 County Vocational School Bonds, Series 2012 (New Jersey School Bond Reserve Act, P.L. 01980, C.72); \$4,250,000 County College Bonds, Series 2012 and \$4,250,000 County College Bonds, Series 2012 (County College Bond Act, P.L. 1971, C. 12)

\$77,000,000 General Improvement Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$2,850,000	4.00%	609561AA3
January 15, 2014	3,320,000	4.00	609561AB1
January 15, 2015	3,840,000	4.00	609561AC9
January 15, 2016	4,380,000	4.00	609561AD7
January 15, 2017	5,610,000	4.00	609561AE5
January 15, 2018	5,700,000	4.00	609561AF2
January 15, 2019	5,700,000	4.00	609561AG0
January 15, 2020	5,700,000	4.00	609561AH8
January 15, 2021	5,700,000	4.00	609561AJ4
January 15, 2022	5,700,000	3.00	609561AK1
January 15, 2023	5,700,000	3.00	609561AL9
January 15, 2024	5,700,000	3.00	609561AM7
January 15, 2025	5,700,000	3.00	609561AN5
January 15, 2026	5,700,000	4.00	609561AP0
January 15, 2027	5,700,000	3.00	609561AQ8

\$5,000,000 Open Space Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$200,000	4.00%	609561AA3
January 15, 2014	200,000	4.00	609561AB1
January 15, 2015	200,000	4.00	609561AC9
January 15, 2016	200,000	4.00	609561AD7
January 15, 2017	200,000	4.00	609561AE5
January 15, 2018	400,000	4.00	609561AF2
January 15, 2019	400,000	4.00	609561AG0
January 15, 2020	400,000	4.00	609561AH8
January 15, 2021	400,000	4.00	609561AJ4
January 15, 2022	400,000	3.00	609561AK1
January 15, 2023	400,000	3.00	609561AL9
January 15, 2024	400,000	3.00	609561AM7
January 15, 2025	400,000	3.00	609561AN5
January 15, 2026	400,000	4.00	609561AP0
January 15, 2027	400,000	3.00	609561AQ8

Series 2012 Bonds (continued)

<u>\$6,300,000 Reclamation Center Utility Bonds, Series 2012</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$420,000	4.00%	609561AA3
January 15, 2014	420,000	4.00	609561AB1
January 15, 2015	420,000	4.00	609561AC9
January 15, 2016	420,000	4.00	609561AD7
January 15, 2017	420,000	4.00	609561AE5
January 15, 2018	420,000	4.00	609561AF2
January 15, 2019	420,000	4.00	609561AG0
January 15, 2020	420,000	4.00	609561AH8
January 15, 2021	420,000	4.00	609561AJ4
January 15, 2022	420,000	3.00	609561AK1
January 15, 2023	420,000	3.00	609561AL9
January 15, 2024	420,000	3.00	609561AM7
January 15, 2025	420,000	3.00	609561AN5
January 15, 2026	420,000	4.00	609561AP0
January 15, 2027	420,000	3.00	609561AQ8
<u>\$1,000,000 County Vocational School Bonds, Series 2012</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c.72)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$100,000	4.00%	609561AR6
January 15, 2014	100,000	4.00	609561AS4
January 15, 2015	100,000	4.00	609561AT2
January 15, 2016	100,000	4.00	609561AU9
January 15, 2017	100,000	4.00	609561AV7
January 15, 2018	100,000	4.00	609561AW5
January 15, 2019	100,000	4.00	609561AX3
January 15, 2020	100,000	4.00	609561AY1
January 15, 2021	100,000	4.00	609561AZ8
January 15, 2022	100,000	3.00	609561BA2

Series 2012 Bonds (continued)

<u>\$4,250,000 County College Bonds, Series 2012</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$425,000	4.00%	609561AA3
January 15, 2014	425,000	4.00	609561AB1
January 15, 2015	425,000	4.00	609561AC9
January 15, 2016	425,000	4.00	609561AD7
January 15, 2017	425,000	4.00	609561AE5
January 15, 2018	425,000	4.00	609561AF2
January 15, 2019	425,000	4.00	609561AG0
January 15, 2020	425,000	4.00	609561AH8
January 15, 2021	425,000	4.00	609561AJ4
January 15, 2022	425,000	3.00	609561AK1

<u>\$4,250,000 County College Bonds, Series 2012</u> <u>(County College Bond Act, P.L. 1971, c.12)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2013	\$425,000	4.00%	609561BB0
January 15, 2014	425,000	4.00	609561BC8
January 15, 2015	425,000	4.00	609561BD6
January 15, 2016	425,000	4.00	609561BE4
January 15, 2017	425,000	4.00	609561BF1
January 15, 2018	425,000	4.00	609561BG9
January 15, 2019	425,000	4.00	609561BH7
January 15, 2020	425,000	4.00	609561BJ3
January 15, 2021	425,000	4.00	609561BK0
January 15, 2022	425,000	3.00	609561BL8

Series 2014 Bonds

\$89,000,000 General Obligation Bonds, Series 2014 consisting of

\$60,850,000 General Improvement Bonds, Series 2014, \$10,000,000 Open Space Bonds, Series 2014, \$7,150,000 Reclamation Center Utility Bonds, Series 2014, \$5,250,000 County Vocational School Bonds, Series 2014 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72), \$2,875,000 County College Bonds, Series 2014 and \$2,875,000 County College Bonds, Series 2014 (County College Bond Act, P.L. 1971, c. 12)

\$60,850,000 General Improvement Bonds, Series 2014

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$2,175,000	2.000%	609561BM6
March 1, 2016	2,175,000	3.000	609561BN4
March 1, 2017	4,340,000	4.000	609561BP9
March 1, 2018	4,340,000	4.000	609561BQ7
March 1, 2019	4,340,000	4.000	609561BR5
March 1, 2020	4,340,000	3.000	609561BS3
March 1, 2021	4,340,000	4.000	609561BT1
March 1, 2022	4,350,000	4.000	609561BU8
March 1, 2023	4,350,000	4.000	609561BV6
March 1, 2024	4,350,000	4.000	609561BW4
March 1, 2025	4,350,000	3.000	609561BX2
March 1, 2026	4,350,000	3.000	609561BY0
March 1, 2027	4,350,000	3.000	609561BZ7
March 1, 2028	4,350,000	3.125	609561CA1
March 1, 2029	4,350,000	3.250	609561CB9

Series 2014 Bonds (continued)

<u>\$10,000,000 Open Space Bonds, Series 2014</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$400,000	2.000%	609561BM6
March 1, 2016	400,000	3.000	609561BN4
March 1, 2017	400,000	4.000	609561BP9
March 1, 2018	400,000	4.000	609561BQ7
March 1, 2019	400,000	4.000	609561BR5
March 1, 2020	800,000	3.000	609561BS3
March 1, 2021	800,000	4.000	609561BT1
March 1, 2022	800,000	4.000	609561BU8
March 1, 2023	800,000	4.000	609561BV6
March 1, 2024	800,000	4.000	609561BW4
March 1, 2025	800,000	3.000	609561BX2
March 1, 2026	800,000	3.000	609561BY0
March 1, 2027	800,000	3.000	609561BZ7
March 1, 2028	800,000	3.125	609561CA1
March 1, 2029	800,000	3.250	609561CB9

<u>\$7,150,000 Reclamation Center Utility Bonds, Series 2014</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$475,000	2.000%	609561BM6
March 1, 2016	475,000	3.000	609561BN4
March 1, 2017	475,000	4.000	609561BP9
March 1, 2018	475,000	4.000	609561BQ7
March 1, 2019	475,000	4.000	609561BR5
March 1, 2020	475,000	3.000	609561BS3
March 1, 2021	475,000	4.000	609561BT1
March 1, 2022	475,000	4.000	609561BU8
March 1, 2023	475,000	4.000	609561BV6
March 1, 2024	475,000	4.000	609561BW4
March 1, 2025	480,000	3.000	609561BX2
March 1, 2026	480,000	3.000	609561BY0
March 1, 2027	480,000	3.000	609561BZ7
March 1, 2028	480,000	3.125	609561CA1
March 1, 2029	480,000	3.250	609561CB9

Series 2014 Bonds (continued)

\$5,250,000 County Vocational School Bonds, Series 2014 (New Jersey School Bond Reserve Act, P.L. 1980, c. 72)			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$440,000	2.000%	609561CC7
March 1, 2016	440,000	3.000	609561CD5
March 1, 2017	440,000	4.000	609561CE3
March 1, 2018	440,000	4.000	609561CF0
March 1, 2019	440,000	4.000	609561CG8
March 1, 2020	440,000	3.000	609561CH6
March 1, 2021	435,000	4.000	609561CJ2
March 1, 2022	435,000	4.000	609561CK9
March 1, 2023	435,000	4.000	609561CL7
March 1, 2024	435,000	4.000	609561CM5
March 1, 2025	435,000	3.000	609561CN3
March 1, 2026	435,000	3.000	609561CP8

\$2,875,000 County College Bonds, Series 2014			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$290,000	2.000%	609561BM6
March 1, 2016	290,000	3.000	609561BN4
March 1, 2017	290,000	4.000	609561BP9
March 1, 2018	290,000	4.000	609561BQ7
March 1, 2019	290,000	4.000	609561BR5
March 1, 2020	285,000	3.000	609561BS3
March 1, 2021	285,000	4.000	609561BT1
March 1, 2022	285,000	4.000	609561BU8
March 1, 2023	285,000	4.000	609561BV6
March 1, 2024	285,000	4.000	609561BW4

\$2,875,000 County College Bonds, Series 2014 (County College Bond Act, P.L. 1971, c. 12)			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2015	\$290,000	2.000%	609561CQ6
March 1, 2016	290,000	3.000	609561CR4
March 1, 2017	290,000	4.000	609561CS2
March 1, 2018	290,000	4.000	609561CT0
March 1, 2019	290,000	4.000	609561CU7
March 1, 2020	285,000	3.000	609561CV5
March 1, 2021	285,000	4.000	609561CW3
March 1, 2022	285,000	4.000	609561CX1
March 1, 2023	285,000	4.000	609561CY9
March 1, 2024	285,000	4.000	609561CZ6

Series 2015 Bonds

\$58,705,000 General Obligation Refunding Bonds, Series 2015 consisting of

\$43,615,000 General Improvement Refunding Bonds, Series 2015 and
\$15,090,000 Open Space Refunding Bonds, Series 2015

\$43,615,000 General Improvement Refunding Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2015	\$ 545,000	0.35%	609561DG7
January 15, 2017	2,725,000	4.00	609561DA0
January 15, 2018	7,115,000	4.00	609561DB8
January 15, 2019	6,275,000	4.00	609561DC6
January 15, 2020	8,975,000	4.00	609561DD4
January 15, 2021	9,255,000	4.00	609561DE2
January 15, 2022	6,555,000	4.00	609561DF9
January 15, 2023	2,170,000	4.00	609561DH5

\$15,090,000 Open Space Refunding Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2015	\$ 150,000	0.35%	609561DP7
January 15, 2016	2,090,000	2.00	609561DJ1
January 15, 2018	1,455,000	4.00	609561DQ5
January 15, 2019	3,870,000	4.00	609561DK8
January 15, 2020	4,045,000	4.00	609561DL6
January 15, 2021	1,700,000	4.00	609561DM4
January 15, 2022	1,780,000	4.00	609561DN2

Series 2015 Bonds (continued)

\$92,180,000 General Obligation Bonds, Series 2015

Consisting of

\$73,790,000 General Improvement Bonds, Series 2015

\$5,000,000 Open Space Bonds, Series 2015

\$5,805,000 Reclamation Center Utility Bonds, Series 2015

\$4,385,000 County Vocational School Bonds, Series 2015

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$1,600,000 County College Bonds, Series 2015

and

\$1,600,000 County College Bonds, Series 2015

(County College Bond Act, P.L. 1971, c. 12)

\$73,790,000 General Improvement Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$2,545,000	2.00%	609561EP6
July 15, 2017	5,085,000	4.00	609561EQ4
July 15, 2018	5,085,000	5.00	609561ER2
July 15, 2019	5,085,000	5.00	609561ES0
July 15, 2020	5,090,000	5.00	609561ET8
July 15, 2021	5,090,000	5.00	609561EU5
July 15, 2022	5,090,000	5.00	609561EV3
July 15, 2023	5,090,000	5.00	609561EW1
July 15, 2024	5,090,000	5.00	609561EX9
July 15, 2025	5,090,000	5.00	609561EY7
July 15, 2026	5,090,000	3.00	609561EZ4
July 15, 2027	5,090,000	3.00	609561FA8
July 15, 2028	5,090,000	3.00	609561FB6
July 15, 2029	5,090,000	3.00	609561FC4
July 15, 2030	5,090,000	3.25	609561FD2

Series 2015 Bonds (continued)

<u>\$5,000,000 Open Space Bonds, Series 2015</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$330,000	2.00%	609561EP6
July 15, 2017	330,000	4.00	609561EQ4
July 15, 2018	330,000	5.00	609561ER2
July 15, 2019	330,000	5.00	609561ES0
July 15, 2020	330,000	5.00	609561ET8
July 15, 2021	335,000	5.00	609561EU5
July 15, 2022	335,000	5.00	609561EV3
July 15, 2023	335,000	5.00	609561EW1
July 15, 2024	335,000	5.00	609561EX9
July 15, 2025	335,000	5.00	609561EY7
July 15, 2026	335,000	3.00	609561EZ4
July 15, 2027	335,000	3.00	609561FA8
July 15, 2028	335,000	3.00	609561FB6
July 15, 2029	335,000	3.00	609561FC4
July 15, 2030	335,000	3.25	609561FD2

<u>\$5,805,000 Reclamation Center Utility Bonds, Series 2015</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$385,000	2.00%	609561EP6
July 15, 2017	385,000	4.00	609561EQ4
July 15, 2018	385,000	5.00	609561ER2
July 15, 2019	385,000	5.00	609561ES0
July 15, 2020	385,000	5.00	609561ET8
July 15, 2021	385,000	5.00	609561EU5
July 15, 2022	385,000	5.00	609561EV3
July 15, 2023	385,000	5.00	609561EW1
July 15, 2024	385,000	5.00	609561EX9
July 15, 2025	390,000	5.00	609561EY7
July 15, 2026	390,000	3.00	609561EZ4
July 15, 2027	390,000	3.00	609561FA8
July 15, 2028	390,000	3.00	609561FB6
July 15, 2029	390,000	3.00	609561FC4
July 15, 2030	390,000	3.25	609561FD2

Series 2015 Bonds (continued)

<u>\$4,385,000 County Vocational School Bonds, Series 2015</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$365,000	2.00%	609561DR3
July 15, 2017	365,000	4.00	609561DS1
July 15, 2018	365,000	5.00	609561DT9
July 15, 2019	365,000	5.00	609561DU6
July 15, 2020	365,000	5.00	609561DV4
July 15, 2021	365,000	5.00	609561DW2
July 15, 2022	365,000	5.00	609561DX0
July 15, 2023	365,000	5.00	609561DY8
July 15, 2024	365,000	5.00	609561DZ5
July 15, 2025	365,000	5.00	609561EA9
July 15, 2026	365,000	3.00	609561EB7
July 15, 2027	370,000	3.00	609561EC5

<u>\$1,600,000 County College Bonds, Series 2015</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$160,000	2.00%	609561EP6
July 15, 2017	160,000	4.00	609561EQ4
July 15, 2018	160,000	5.00	609561ER2
July 15, 2019	160,000	5.00	609561ES0
July 15, 2020	160,000	5.00	609561ET8
July 15, 2021	160,000	5.00	609561EU5
July 15, 2022	160,000	5.00	609561EV3
July 15, 2023	160,000	5.00	609561EW1
July 15, 2024	160,000	5.00	609561EX9
July 15, 2025	160,000	5.00	609561EY7

<u>\$1,600,000 County College Bonds, Series 2015</u> <u>(County College Bond Act, P.L. 1971, c. 12)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2016	\$160,000	2.00%	609561ED3
July 15, 2017	160,000	4.00	609561EE1
July 15, 2018	160,000	5.00	609561EF8
July 15, 2019	160,000	5.00	609561EG6
July 15, 2020	160,000	5.00	609561EH4
July 15, 2021	160,000	5.00	609561EJ0
July 15, 2022	160,000	5.00	609561EK7
July 15, 2023	160,000	5.00	609561EL5
July 15, 2024	160,000	5.00	609561EM3
July 15, 2025	160,000	5.00	609561EN1

Series 2017 Bonds

\$84,530,000 General Obligation Bonds, Series 2017

Consisting of

\$65,995,000 General Improvement Bonds, Series 2017

\$4,530,000 Reclamation Center Utility Bonds, Series 2017

\$7,105,000 County Vocational School Bonds, Series 2017

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$3,650,000 County College Bonds, Series 2017

and

\$3,250,000 County College Bonds, Series 2017

(County College Bond Act, P.L. 1971, c. 12)

\$65,995,000 General Improvement Bonds, Series 2017

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$2,545,000	5.00%	609561FE0
July 15, 2019	5,060,000	5.00	609561FF7
July 15, 2020	3,185,000	5.00	609561FG5
July 15, 2021	5,060,000	5.00	609561FH3
July 15, 2022	5,060,000	5.00	609561FJ9
July 15, 2023	5,060,000	5.00	609561FK6
July 15, 2024	5,060,000	5.00	609561FL4
July 15, 2025	5,060,000	5.00	609561FM2
July 15, 2026	5,060,000	5.00	609561FN0
July 15, 2027	5,060,000	5.00	609561FP5
July 15, 2028	4,530,000	5.00	609561FQ3
July 15, 2029	2,545,000	5.00	609561FR1
July 15, 2030	2,600,000	4.00	609561FS9
July 15, 2031	5,055,000	4.00	609561FT7
July 15, 2032	5,055,000	4.00	609561FU4

Series 2017 Bonds (continued)

<u>\$4,530,000 Reclamation Center Utility Bonds, Series 2017</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$305,000	5.00%	609561FE0
July 15, 2019	305,000	5.00	609561FF7
July 15, 2020	305,000	5.00	609561FG5
July 15, 2021	305,000	5.00	609561FH3
July 15, 2022	305,000	5.00	609561FJ9
July 15, 2023	305,000	5.00	609561FK6
July 15, 2024	300,000	5.00	609561FL4
July 15, 2025	300,000	5.00	609561FM2
July 15, 2026	300,000	5.00	609561FN0
July 15, 2027	300,000	5.00	609561FP5
July 15, 2028	300,000	5.00	609561FQ3
July 15, 2029	300,000	5.00	609561FR1
July 15, 2030	300,000	4.00	609561FS9
July 15, 2031	300,000	4.00	609561FT7
July 15, 2032	300,000	4.00	609561FU4

<u>\$7,105,000 County Vocational School Bonds, Series 2017</u> <u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$305,000	5.00%	609561FV2
July 15, 2019	475,000	5.00	609561FW0
July 15, 2020	305,000	5.00	609561FX8
July 15, 2021	605,000	5.00	609561FY6
July 15, 2022	605,000	5.00	609561FZ3
July 15, 2023	605,000	5.00	609561GA7
July 15, 2024	605,000	5.00	609561GB5
July 15, 2025	600,000	5.00	609561GC3
July 15, 2026	600,000	5.00	609561GD1
July 15, 2027	600,000	5.00	609561GE9
July 15, 2028	600,000	5.00	609561GF6
July 15, 2029	600,000	5.00	609561GG4
July 15, 2030	600,000	4.00	609561GH2

Series 2017 Bonds (continued)

<u>\$3,650,000 County College Bonds, Series 2017</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$145,000	5.00%	609561FE0
July 15, 2019	285,000	5.00	609561FF7
July 15, 2020	145,000	5.00	609561FG5
July 15, 2021	285,000	5.00	609561FH3
July 15, 2022	285,000	5.00	609561FJ9
July 15, 2023	285,000	5.00	609561FK6
July 15, 2024	285,000	5.00	609561FL4
July 15, 2025	285,000	5.00	609561FM2
July 15, 2026	280,000	5.00	609561FN0
July 15, 2027	280,000	5.00	609561FP5
July 15, 2028	145,000	5.00	609561FQ3
July 15, 2029	145,000	5.00	609561FR1
July 15, 2030	240,000	4.00	609561FS9
July 15, 2031	280,000	4.00	609561FT7
July 15, 2032	280,000	4.00	609561FU4

<u>\$3,250,000 County College Bonds, Series 2017</u> <u>(County College Bond Act, P.L. 1971, c. 12)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$325,000	5.00%	609561GJ8
July 15, 2019	325,000	5.00	609561GK5
July 15, 2020	325,000	5.00	609561GL3
July 15, 2021	325,000	5.00	609561GM1
July 15, 2022	325,000	5.00	609561GN9
July 15, 2023	325,000	5.00	609561GP4
July 15, 2024	325,000	5.00	609561GQ2
July 15, 2025	325,000	5.00	609561GR0
July 15, 2026	325,000	5.00	609561GS8
July 15, 2027	325,000	5.00	609561GT6

Series 2019 Refunding Bonds

<u>\$24,300,000 General Obligation Refunding Bonds, Series 2019</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2020	\$5,060,000	5.00%	609561GU3
January 15, 2021	4,830,000	5.00	609561GV1
January 15, 2022	4,815,000	5.00	609561GW9
January 15, 2023	4,805,000	5.00	609561GX7
January 15, 2024	4,790,000	5.00	609561GY5

Series 2019 Bonds

\$98,450,000 General Obligation Bonds, Series 2019

Consisting of

\$81,395,000 General Improvement Bonds, Series 2019

\$7,495,000 County Vocational School Bonds, Series 2019

(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

\$4,680,000 County College Bonds, Series 2019

and

\$4,880,000 County College Bonds, Series 2019

(County College Bond Act, P.L. 1971, c. 12)

<u>\$81,395,000 General Improvement Bonds, Series 2019</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2020	\$3,200,000	5.00%	609561JA4
July 15, 2021	2,990,000	5.00	609561JB2
July 15, 2022	3,480,000	5.00	609561JC0
July 15, 2023	5,980,000	5.00	609561JD8
July 15, 2024	5,980,000	5.00	609561JE6
July 15, 2025	5,980,000	5.00	609561JF3
July 15, 2026	5,980,000	5.00	609561JG1
July 15, 2027	5,980,000	5.00	609561JH9
July 15, 2028	5,980,000	5.00	609561JJ5
July 15, 2029	5,980,000	5.00	609561JK2
July 15, 2030	5,980,000	5.00	609561JL0
July 15, 2031	5,960,000	5.00	609561JM8
July 15, 2032	5,965,000	5.00	609561JN6
July 15, 2033	5,980,000	5.00	609561JP1
July 15, 2034	5,980,000	5.00	609561JQ9

<u>\$7,495,000 County Vocational School Bonds, Series 2019</u>			
<u>(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)</u>			
<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2020	\$570,000	5.00%	609561GZ2
July 15, 2021	295,000	5.00	609561HA6
July 15, 2022	340,000	5.00	609561HB4
July 15, 2023	575,000	5.00	609561HC2
July 15, 2024	575,000	5.00	609561HD0
July 15, 2025	575,000	5.00	609561HE8
July 15, 2026	575,000	5.00	609561HF5

July 15, 2027	575,000	5.00	609561HG3
July 15, 2028	575,000	5.00	609561HH1
July 15, 2029	575,000	5.00	609561HJ7
July 15, 2030	295,000	5.00	609561HK4
July 15, 2031	295,000	5.00	609561HL2
July 15, 2032	515,000	5.00	609561HM0
July 15, 2033	580,000	5.00	609561HN8
July 15, 2034	580,000	5.00	609561HP3

\$4,680,000 County College Bonds, Series 2019

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2020	\$355,000	5.00%	609561JA4
July 15, 2021	185,000	5.00	609561JB2
July 15, 2022	210,000	5.00	609561JC0
July 15, 2023	360,000	5.00	609561JD8
July 15, 2024	360,000	5.00	609561JE6
July 15, 2025	360,000	5.00	609561JF3
July 15, 2026	360,000	5.00	609561JG1
July 15, 2027	355,000	5.00	609561JH9
July 15, 2028	355,000	5.00	609561JJ5
July 15, 2029	355,000	5.00	609561JK2
July 15, 2030	190,000	5.00	609561JL0
July 15, 2031	190,000	5.00	609561JM8
July 15, 2032	325,000	5.00	609561JN6
July 15, 2033	360,000	5.00	609561JP1
July 15, 2034	360,000	5.00	609561JQ9

\$4,880,000 County College Bonds, Series 2019
(County College Bond Act, P.L. 1971, c. 12)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2020	\$490,000	5.00%	609561HQ1
July 15, 2021	485,000	5.00	609561HR9
July 15, 2022	485,000	5.00	609561HS7
July 15, 2023	485,000	5.00	609561HT5
July 15, 2024	490,000	5.00	609561HU2
July 15, 2025	490,000	5.00	609561HV0
July 15, 2026	490,000	5.00	609561HW8

July 15, 2027	490,000	5.00	609561HX6
July 15, 2028	490,000	5.00	609561HY4
July 15, 2029	485,000	5.00	609561HZ1

Series 2021 Note

\$18,820,000 Reclamation Center Utility Bond Anticipation Note, Series 2021

<u>Maturity Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
November 17, 2022	\$18,820,000	4.00%	609561LQ6

Series 2021 Refunding Bonds

\$29,145,000 General Obligation Refunding Bonds, Series 2021B

Consisting of

\$25,475,000 General Improvement Refunding Bonds, Series 2021B

\$1,790,000 Open Space Refunding Bonds, Series 2021B

And

\$1,880,000 Reclamation Center Utility Refunding Bonds, Series 2021B

General Improvement Refunding Bonds, Series 2021B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2023	\$4,950,000	5.00%	609561LK9
January 15, 2024	5,025,000	5.00	609561LL7
January 15, 2025	5,110,000	5.00	609561LM5
January 15, 2026	5,165,000	5.00	609561LN3
January 15, 2027	5,225,000	5.00	609561LP8

Open Space Refunding Bonds, Series 2021B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2023	\$345,000	5.00%	609561LK9
January 15, 2024	355,000	5.00	609561LL7
January 15, 2025	360,000	5.00	609561LM5
January 15, 2026	365,000	5.00	609561LN3
January 15, 2027	365,000	5.00	609561LP8

Reclamation Center Utility Refunding Bonds, Series 2021B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2023	\$365,000	5.00%	609561LK9
January 15, 2024	370,000	5.00	609561LL7
January 15, 2025	380,000	5.00	609561LM5
January 15, 2026	380,000	5.00	609561LN3
January 15, 2027	385,000	5.00	609561LP8

Series 2021 Bonds

\$105,350,000 General Obligation Bonds, Series 2021A
Consisting of
\$90,990,000 General Improvement Bonds, Series 2021A
\$6,265,000 County Vocational School Bonds, Series 2021A
(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)
\$3,955,000 County College Bonds, Series 2021A
and
\$4,140,000 County College Bonds, Series 2021A
(County College Bond Act, P.L. 1971, c. 12)

\$90,990,000 General Improvement Bonds, Series 2021A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2022	\$3,500,000	5.00%	609561JT3
January 15, 2023	3,500,000	5.00	609561JU0
January 15, 2024	6,105,000	5.00	609561JV8
January 15, 2025	7,000,000	5.00	609561JW6
January 15, 2026	7,000,000	5.00	609561JX4
January 15, 2027	7,000,000	5.00	609561JY2
January 15, 2028	7,000,000	5.00	609561JZ9
January 15, 2029	7,000,000	5.00	609561KA2
January 15, 2030	7,000,000	5.00	609561KB0
January 15, 2031	7,000,000	5.00	609561KC8
January 15, 2032	7,000,000	5.00	609561KD6
January 15, 2033	7,000,000	5.00	609561KE4
January 15, 2034	6,160,000	5.00	609561KF1
January 15, 2035	4,360,000	5.00	609561KG9
January 15, 2036	4,365,000	5.00	609561KH7

\$6,265,000 County Vocational School Bonds, Series 2021A
(New Jersey School Bond Reserve Act, P.L. 1980, c. 72)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2022	\$250,000	5.00%	609561KJ3
January 15, 2023	250,000	5.00	609561KK0
January 15, 2024	385,000	5.00	609561KL8
January 15, 2025	480,000	5.00	609561KM6
January 15, 2026	480,000	5.00	609561KN4
January 15, 2027	480,000	5.00	609561KP9
January 15, 2028	480,000	5.00	609561KQ7
January 15, 2029	485,000	5.00	609561KR5
January 15, 2030	485,000	5.00	609561KS3
January 15, 2031	485,000	5.00	609561KT1
January 15, 2032	500,000	5.00	609561KU8
January 15, 2033	500,000	5.00	609561KV6
January 15, 2034	440,000	5.00	609561KW4

January 15, 2035	280,000	5.00	609561KX2
January 15, 2036	285,000	5.00	609561KY0

\$3,955,000 County College Bonds, Series 2021A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2022	\$160,000	5.00%	609561JT3
January 15, 2023	160,000	5.00	609561JU0
January 15, 2024	250,000	5.00	609561JV8
January 15, 2025	300,000	5.00	609561JW6
January 15, 2026	300,000	5.00	609561JX4
January 15, 2027	305,000	5.00	609561JY2
January 15, 2028	305,000	5.00	609561JZ9
January 15, 2029	305,000	5.00	609561KA2
January 15, 2030	305,000	5.00	609561KB0
January 15, 2031	305,000	5.00	609561KC8
January 15, 2032	320,000	5.00	609561KD6
January 15, 2033	320,000	5.00	609561KE4
January 15, 2034	270,000	5.00	609561KF1
January 15, 2035	175,000	5.00	609561KG9
January 15, 2036	175,000	5.00	609561KH7

\$4,140,000 County College Bonds, Series 2021A
(County College Bond Act, P.L. 1971, c. 12)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2022	\$410,000	5.00%	609561KZ7
January 15, 2023	410,000	5.00	609561LA1
January 15, 2024	415,000	5.00	609561LB9
January 15, 2025	415,000	5.00	609561LC7
January 15, 2026	415,000	5.00	609561LD5
January 15, 2027	415,000	5.00	609561LE3
January 15, 2028	415,000	5.00	609561LF0
January 15, 2029	415,000	5.00	609561LG8
January 15, 2030	415,000	5.00	609561LH6
January 15, 2031	415,000	5.00	609561LJ2

MCIA COUNTY GUARANTEED BOND CUSIPS

\$40,075,000 Governmental Loan Revenue Bonds, Series 2008 (Monmouth County Guaranteed)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2009	\$1,705,000	3.000%	6095664U5
December 1, 2010	1,660,000	4.000	6095664V3
December 1, 2011	1,700,000	4.000	6095664W1
December 1, 2012	1,965,000	5.000	6095664X9
December 1, 2013	2,045,000	5.000	6095664Y7
December 1, 2014	2,135,000	5.000	6095664Z4
December 1, 2015	2,465,000	5.000	6095665A8
December 1, 2016	2,495,000	4.000	6095665B6
December 1, 2017	2,530,000	4.000	6095665C4
December 1, 2018	2,630,000	5.250	6095665D2
December 1, 2019	2,760,000	4.500	6095665E0
December 1, 2020	2,900,000	4.500	6095665F7
December 1, 2021	2,565,000	5.000	6095665G5
December 1, 2022	2,660,000	5.250	6095665H3
December 1, 2023	2,485,000	5.000	6095665J9
December 1, 2024	1,175,000	5.125	6095665K6
December 1, 2025	1,205,000	5.125	6095665L4
December 1, 2026	1,235,000	5.000	6095665M2
December 1, 2028	1,760,000	5.000	6095665P5

\$14,850,000 Governmental Pooled Loan Revenue Bonds, Series 2011B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2012	\$ 930,000	2.00%	60956PCE0
December 1, 2013	915,000	4.00	60956PCF7
December 1, 2014	940,000	4.00	60956PCG5
December 1, 2015	1,015,000	5.00	60956PCH3
December 1, 2016	1,135,000	5.00	60956PCJ9
December 1, 2017	1,195,000	5.00	60956PCK6
December 1, 2018	1,255,000	5.00	60956PCL4
December 1, 2019	1,250,000	5.00	60956PCM2
December 1, 2020	1,305,000	5.00	60956PCN0
December 1, 2021	1,065,000	5.00	60956PCP5
December 1, 2022	500,000	4.00	60956PCQ3
December 1, 2023	400,000	4.00	60956PCR1
December 1, 2024	425,000	3.00	60956PCS9
December 1, 2025	435,000	3.00	60956PCT7
December 1, 2028	1,065,000	3.00	60956PCW0
December 1, 2031	1,020,000	5.00	60956PCZ3

\$62,315,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2012	\$ 865,000	2.00%	60956PDA7
December 1, 2013	2,520,000	2.00	60956PDB5
December 1, 2014	3,220,000	4.00	60956PDC3
December 1, 2015	5,410,000	4.00	60956PDD1
December 1, 2016	7,775,000	4.00	60956PDE9
December 1, 2017	8,095,000	4.00	60956PDF6
December 1, 2018	6,295,000	4.00	60956PDG4
December 1, 2019	6,145,000	4.00	60956PDH2
December 1, 2020	5,150,000	4.00	60956PDJ8
December 1, 2021	4,645,000	4.00	60956PDK5
December 1, 2022	5,750,000	5.00	60956PDL3
December 1, 2023	3,100,000	5.00	60956PDM1
December 1, 2024	2,020,000	5.00	60956PDN9
December 1, 2025	1,325,000	5.00	60956PDP4

\$9,720,000 Governmental Pooled Loan Revenue Bonds, Series 2012

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2013	\$470,000	2.00%	60956PDQ2
December 1, 2014	505,000	2.00	60956PDR0
December 1, 2015	515,000	2.00	60956PDS8
December 1, 2016	525,000	2.50	60956PDT6
December 1, 2017	535,000	3.00	60956PDU3
December 1, 2018	550,000	3.00	60956PDV1
December 1, 2019	570,000	3.00	60956PDW9
December 1, 2020	585,000	4.00	60956PDX7
December 1, 2021	610,000	4.00	60956PDY5
December 1, 2022	625,000	4.00	00956PDZ2
December 1, 2023	655,000	4.00	60956PEA6
December 1, 2024	685,000	2.00	60956PEB4
December 1, 2025	700,000	3.00	60956PEC2
December 1, 2026	720,000	2.00	60956PED0
December 1, 2027	605,000	2.00	60956PEE8
December 1, 2028	285,000	2.25	60956PEF5
December 1, 2029	165,000	3.50	60956PEG3
December 1, 2030	165,000	3.50	60956PEH1
December 1, 2031	125,000	2.50	60956PEJ7
December 1, 2032	130,000	2.50	60956PEK4

\$20,655,000 Governmental Pooled Loan Revenue Bonds, Series 2013A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2014	\$ 650,000	2.000%	60956PGY2
August 1, 2015	690,000	2.000	60956PGZ9
August 1, 2016	1,005,000	3.000	60956PHA3
August 1, 2017	1,115,000	3.000	60966PHB1
August 1, 2018	1,120,000	3.000	60956PHC9
August 1, 2019	1,130,000	4.000	60956PHD7
August 1, 2020	1,145,000	4.000	60956PHE5
August 1, 2021	1,150,000	4.000	60956PHF2
August 1, 2022	1,165,000	5.000	60956PHG0
August 1, 2023	1,185,000	5.000	60956PHH8
August 1, 2024	1,200,000	5.000	60956PHJ4
August 1, 2025	1,220,000	5.000	60956PHK1
August 1, 2026	1,240,000	5.000	60956PHL9
August 1, 2027	1,265,000	5.000	60956PHM7
August 1, 2028	1,285,000	5.000	60956PHN5
August 1, 2029	815,000	3.000	60956PHP0
August 1, 2030	815,000	4.000	60956PHQ8
August 1, 2031	820,000	3.125	60956PHR6
August 1, 2033	1,640,000	5.000	60956PHS4

\$14,180,000 Governmental Pooled Loan Revenue Bonds, Series 2009

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2010	\$ 690,000	2.50%	6095666Q2
December 1, 2011	655,000	2.50	6095666R0
December 1, 2012	755,000	2.50	6095666S8
December 1, 2013	770,000	2.50	6095666T6
December 1, 2014	795,000	2.50	6095666U3
December 1, 2015	815,000	4.00	6095666V1
December 1, 2016	850,000	4.00	6095666W9
December 1, 2017	820,000	4.00	6095666X7
December 1, 2018	855,000	4.00	6095666Y5
December 1, 2019	885,000	4.00	6095666Z2
December 1, 2020	920,000	5.00	6095667A6
December 1, 2021	970,000	5.00	6095667B4
December 1, 2022	1,015,000	5.00	6095667C2
December 1, 2023	800,000	5.00	6095667D0
December 1, 2024	840,000	5.00	6095667E8
December 1, 2026	645,000	5.00	6095667G3
December 1, 2029	1,100,000	5.00	6095667K4

**\$9,355,000 Governmental Loan Revenue Bonds, Series 2010
(Monmouth County Guaranteed) (Atlantic Highlands Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
February 1, 2011	\$ 345,000	2.00%	60956PAA0
February 1, 2012	345,000	2.50	60956PAB8
February 1, 2013	345,000	3.00	60956PAC6
February 1, 2014	350,000	2.00	60956PAD4
February 1, 2015	360,000	4.00	60956PAE2
February 1, 2016	375,000	3.00	60956PAF9
February 1, 2017	385,000	3.00	60956PAG7
February 1, 2018	400,000	5.00	60956PAH5
February 1, 2019	415,000	3.00	60956PAJ1
February 1, 2020	430,000	5.00	60956PAK8
February 1, 2021	445,000	3.25	60956PAL6
February 1, 2022	470,000	5.00	60956PAM4
February 1, 2023	500,000	5.00	60956PAN2
February 1, 2024	515,000	5.00	60956PAP7
February 1, 2025	-	-	60956PAQ5
February 1, 2026	1,110,000	4.75	60956PAR3
February 1, 2027	-	-	60956PAS1
February 1, 2028	1,225,000	4.75	60956PAT9
February 1, 2029	-	-	60956PAU6
February 1, 2030	1,340,000	4.75	60956PAV4

\$40,325,000 Governmental Pooled Loan Revenue Bonds, Series 2011

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2012	\$1,690,000	2.00%	60956PAW2
January 15, 2013	1,720,000	3.00	60956PAX0
January 15, 2014	1,800,000	3.00	60956PAY8
January 15, 2015	1,835,000	2.50	60956PAZ5
January 15, 2016	1,875,000	2.75	60956PBA9
January 15, 2017	1,950,000	5.00	60956PBB7
January 15, 2018	2,045,000	5.00	60956PBC5
January 15, 2019	2,160,000	5.00	60956PBD3
January 15, 2020	2,275,000	5.00	60956PBE1
January 15, 2021	2,200,000	5.00	60956PBF8
January 15, 2022	1,655,000	5.00	60956PBG6
January 15, 2023	1,815,000	5.00	60956PBH4
January 15, 2024	1,905,000	5.00	60956PBJ0
January 15, 2025	2,005,000	5.00	60956PBK7
January 15, 2026	2,110,000	5.00	60956PBL5
January 15, 2027	2,035,000	5.00	60956PBM3
January 15, 2028	2,150,000	5.00	60956PBN1
January 15, 2029	2,250,000	5.00	60956PBP6
January 15, 2030	2,360,000	5.00	60956PBQ4
January 15, 2031	2,005,000	5.00	60956PBR2
January 15, 2032	485,000	5.00	60956PBS0

**\$27,850,000 Lease Revenue Bonds, Series 2008 (Monmouth County Guaranteed)
(Brookdale Community College Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2009	\$ 310,000	3.250%	60954PDT8
August 1, 2010	450,000	3.250	60954PDU5
August 1, 2011	465,000	3.250	60954PDV3
August 1, 2012	480,000	3.250	60954PDW1
August 1, 2013	500,000	3.500	60954PDX9
August 1, 2014	515,000	3.500	60954PDY7
August 1, 2015	535,000	5.000	60954PDZ4
August 1, 2016	565,000	5.000	60954PEA8
August 1, 2017	590,000	5.000	60954PEB6
August 1, 2018	620,000	4.375	60954PEC4
August 1, 2019	650,000	5.000	60954PED2
August 1, 2020	685,000	5.000	60954PEE0
August 1, 2021	720,000	5.000	60954PEF7
August 1, 2022	755,000	5.000	60954PEG5
August 1, 2023	795,000	5.125	60954PEH3
August 1, 2024	835,000	5.250	60954PEJ9
August 1, 2026	1,810,000	5.250	60954PEL4
August 1, 2028	2,015,000	5.500	60954PEN0
August 1, 2031	3,495,000	5.875	60954PEP5
August 1, 2038	11,060,000	6.000	60954PEQ3

\$11,250,000 Lease Revenue Bonds, Series 2009 (Monmouth County Guaranteed) (Brookdale Community College Refunding Project)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2010	\$ 350,000	2.000%	60954PER1
August 1, 2011	355,000	2.000	60954PES9
August 1, 2012	365,000	2.500	60954PET7
August 1, 2013	380,000	5.000	60954PEU4
August 1, 2014	390,000	2.500	60954PEV2
August 1, 2015	405,000	4.000	60954PEW0
August 1, 2016	420,000	4.000	60954PEX8
August 1, 2017	435,000	5.125	60954PEY6
August 1, 2018	460,000	3.000	60954PEZ3
August 1, 2019	470,000	4.000	60954PFA7
August 1, 2020	490,000	4.000	60954PFB5
August 1, 2021	505,000	3.250	60954PFC3
August 1, 2022	530,000	4.000	60954PFD1
August 1, 2024	1,110,000	3.500	60954PFF6
August 1, 2026	1,190,000	3.750	60954PFH2
August 1, 2027	-	-	60954PFJ8
August 1, 2028	1,280,000	4.000	60954PFK5
August 1, 2031	2,115,000	4.000	60954PFN9

\$7,660,000 Loan Revenue Refunding Bonds, Series 2012 (Monmouth County Guaranteed) (Brookdale Community College Project)

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2012	\$485,000	2.000%	60954PFZ2
August 1, 2013	415,000	2.000	60954PGA6
August 1, 2014	425,000	2.000	60954PGB4
August 1, 2015	435,000	2.000	60954PGC2
August 1, 2016	445,000	4.000	60954PGD0
August 1, 2017	460,000	4.000	60954PGE8
August 1, 2018	480,000	4.000	60954PGF5
August 1, 2019	500,000	4.000	60954PGG3
August 1, 2020	520,000	3.000	60954PGH1
August 1, 2021	535,000	4.000	60954PGJ7
August 1, 2022	555,000	4.000	60954PGK4
August 1, 2023	575,000	2.250	60954PGL2
August 1, 2024	585,000	2.375	60954PGM0
August 1, 2025	610,000	5.000	60954PGN8
August 1, 2026	635,000	5.000	60954PGP3

\$34,715,000 Governmental Pooled Loan Revenue Bonds, Series 2013B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2014	\$1,550,000	2.000%	60956PJC7
December 1, 2015	1,905,000	3.000	60956PJD5
December 1, 2016	1,945,000	4.000	60956PJE3
December 1, 2017	2,085,000	4.000	60956PJF0
December 1, 2018	2,165,000	4.000	60956PJG8
December 1, 2019	2,245,000	4.000	60956PJH6
December 1, 2020	2,330,000	5.000	60956PJJ2
December 1, 2021	2,435,000	5.000	60956PJK9
December 1, 2022	2,560,000	5.000	60956PJL7
December 1, 2023	2,400,000	5.000	60956PJM5
December 1, 2024	2,515,000	5.000	60956PJN3
December 1, 2025	2,570,000	5.000	60956PJP8
December 1, 2026	1,910,000	5.000	60956Pjq6
December 1, 2027	1,985,000	5.000	60956PJR4
December 1, 2028	1,385,000	5.000	60956PJS2
December 1, 2029	830,000	5.000	60956PJT0
December 1, 2030	455,000	5.000	60956PJU7
December 1, 2031	475,000	4.000	60956PJV5
December 1, 2032	485,000	4.000	60956PJW3
December 1, 2033	485,000	4.125	60956PJX1

\$18,820,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2013

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2014	\$3,090,000	1.000%	60954PGQ1
October 1, 2015	3,185,000	4.000	60954PGR9
October 1, 2016	3,315,000	5.000	60954PGS7
October 1, 2017	3,085,000	5.000	60954PGT5
October 1, 2018	3,245,000	5.000	60954PGU2
October 1, 2019	565,000	4.000	60954PGV0
October 1, 2020	590,000	4.000	60954PGW8
October 1, 2021	560,000	4.000	60954PGX6
October 1, 2022	580,000	4.000	60954PGY4
October 1, 2023	605,000	4.000	60954PGZ1

\$39,495,000 Governmental Pooled Loan Revenue Bonds, Series 2014

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2015	\$1,300,000	3.00%	60956PKJ0
December 1, 2016	1,340,000	3.00	60956PKK7
December 1, 2017	2,415,000	4.00	60956PKL5
December 1, 2018	2,485,000	4.00	60956PKM3
December 1, 2019	2,560,000	4.00	60956PKN1
December 1, 2020	2,650,000	4.00	60956PKP6
December 1, 2021	2,795,000	5.00	60956PKQ4
December 1, 2022	2,855,000	5.00	60956PKR2
December 1, 2023	2,945,000	5.00	60956PKS0
December 1, 2024	2,370,000	5.00	60956PKT8
December 1, 2025	2,175,000	5.00	60956PKU5
December 1, 2026	2,210,000	5.00	60956PKV3
December 1, 2027	2,000,000	5.00	60956PKW1
December 1, 2028	1,860,000	5.00	60956PKX9
December 1, 2029	1,895,000	5.00	60956PKY7
December 1, 2030	1,760,000	5.00	60956PKZ4
December 1, 2031	1,625,000	4.00	60956PLA8
December 1, 2032	1,625,000	4.00	60956PLB6
December 1, 2034	630,000	3.25	60956PLC4

\$9,460,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2014

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2017	\$1,355,000	3.00%	60956PJY9
December 1, 2018	1,395,000	4.00	60956PJZ6
December 1, 2019	1,460,000	5.00	60956PKA9
December 1, 2020	1,525,000	5.00	60956PKB7
December 1, 2021	1,185,000	5.00	60956PKC5
December 1, 2022	815,000	5.00	60956PKD3
December 1, 2023	615,000	5.00	60956PKE1
December 1, 2024	640,000	4.00	60956PKF8
December 1, 2025	235,000	4.00	60956PKG6
December 1, 2026	235,000	4.00	60956PKH4

\$15,530,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
February 1, 2016	\$ 865,000	1.500%	60956PLD2
February 1, 2017	2,195,000	4.000	60956PLE0
February 1, 2018	2,265,000	4.000	60956PLF7
February 1, 2019	1,395,000	5.000	60956PLG5
February 1, 2020	1,410,000	5.000	60956PLH3
February 1, 2021	1,435,000	4.000	60956PLJ9
February 1, 2022	1,430,000	5.000	60956PLK6
February 1, 2023	255,000	4.000	60956PLL4
February 1, 2024	265,000	4.000	60956PLM2
February 1, 2025	275,000	4.000	60956PLN0
February 1, 2026	285,000	4.000	60956PLP5
February 1, 2027	300,000	3.000	60956PLQ3
February 1, 2028	305,000	3.000	60956PLR1
February 1, 2029	315,000	3.125	60956PLS9
February 1, 2030	330,000	3.250	60956PLT7
February 1, 2031	335,000	3.250	60956PLU4
February 1, 2032	345,000	3.375	60956PLV2
February 1, 2033	360,000	3.375	60956PLW0
February 1, 2034	375,000	3.500	60956PLX8
February 1, 2036	790,000	3.500	60956PLY6

**\$24,530,000 Lease Revenue Refunding Bonds, Series 2015 (Monmouth County Guaranteed)
(Brookdale Community College Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2016	\$ 200,000	3.000%	60954PHQ0
August 1, 2017	100,000	3.000	60954PHR8
August 1, 2018	100,000	3.000	60954PHS6
August 1, 2019	755,000	4.000	60954PHT4
August 1, 2020	785,000	4.000	60954PHU1
August 1, 2021	820,000	5.000	60954PHV9
August 1, 2022	855,000	5.000	60954PHW7
August 1, 2023	900,000	5.000	60954PHX5
August 1, 2024	945,000	5.000	60954PHY3
August 1, 2025	1,000,000	5.000	60954PHZ0
August 1, 2026	1,050,000	5.000	60954PJA3
August 1, 2027	1,105,000	5.000	60954PJB1
August 1, 2028	1,160,000	5.000	60954PJC9
August 1, 2029	1,220,000	5.000	60954PJD7
August 1, 2030	1,285,000	5.000	60954PJE5
August 1, 2031	1,350,000	3.250	60954PJF2
August 1, 2032	1,400,000	3.250	60954PJG0
August 1, 2033	1,445,000	3.375	60954PJH8
August 1, 2034	1,495,000	3.375	60954PJJ4
August 1, 2035	1,555,000	3.375	60954PJK1
August 1, 2038	5,005,000	3.500	60954PJL9

\$13,375,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2016	\$2,185,000	2.000%	60954PJM7
October 1, 2017	2,395,000	4.000	60954PJN5
October 1, 2018	2,495,000	5.000	60954PJP0
October 1, 2019	2,420,000	5.000	60954PJQ8
October 1, 2020	2,535,000	5.000	60954PJR6
October 1, 2021	250,000	5.000	60954PJS4
October 1, 2022	260,000	2.000	60954PJT2
October 1, 2023	265,000	5.000	60954PJU9
October 1, 2024	280,000	5.000	60954PJV7
October 1, 2025	290,000	5.000	60954PJW5

\$20,705,000 Governmental Pooled Loan Revenue Bonds, Series 2015

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2016	\$ 855,000	2.000%	60956PLZ3
December 1, 2017	1,005,000	4.000	60956PMA7
December 1, 2018	1,025,000	5.000	60956PMB5
December 1, 2019	1,060,000	5.000	60956PMC3
December 1, 2020	1,110,000	5.000	60956PMD1
December 1, 2021	1,170,000	5.000	60956PME9
December 1, 2022	1,220,000	5.000	60956PMF6
December 1, 2023	1,285,000	5.000	60956PMG4
December 1, 2024	1,350,000	5.000	60956PMH2
December 1, 2025	1,415,000	5.000	60956PMJ8
December 1, 2026	1,495,000	5.000	60956PMK5
December 1, 2027	1,095,000	5.000	60956PML3
December 1, 2028	1,145,000	5.000	60956PMM1
December 1, 2029	1,195,000	5.000	60956PMN9
December 1, 2030	675,000	3.500	60956PMP4
December 1, 2031	695,000	3.500	60956PMQ2
December 1, 2032	700,000	3.500	60956PMR0
December 1, 2033	740,000	3.500	60956PMS8
December 1, 2034	730,000	3.500	60956PMT6
December 1, 2035	740,000	3.500	60956PMU3

\$38,505,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2016

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2016	\$ 345,000	2.00%	60956PNG3
December 1, 2018	3,125,000	4.00	60956PMV1
December 1, 2019	5,875,000	4.00	60956PMW9
December 1, 2020	6,125,000	5.00	60956PMX7
December 1, 2021	5,965,000	5.00	60956PMY5
December 1, 2022	5,525,000	5.00	60956PMZ2
December 1, 2023	4,160,000	5.00	60956PNA6
December 1, 2024	2,300,000	5.00	60956PNB4
December 1, 2025	2,390,000	5.00	60956PNC2
December 1, 2026	1,120,000	5.00	60956PND0
December 1, 2027	790,000	4.00	60956PNE8
December 1, 2028	785,000	4.00	60956PNF5

\$40,020,000 Governmental Pooled Loan Refunding Revenue Bonds, Series 2016B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2017	\$ 250,000	3.00%	60956PNH1
August 1, 2018	215,000	3.00	60956PNJ7
August 1, 2019	225,000	3.00	60956PNK4
August 1, 2020	2,110,000	3.00	60956PNL2
August 1, 2021	2,620,000	4.00	60956PNM0
August 1, 2022	3,900,000	4.00	60956PNN8
August 1, 2023	3,900,000	4.00	60956PNP3
August 1, 2024	4,055,000	4.00	60956PNQ1
August 1, 2025	3,665,000	4.00	60956PNR9
August 1, 2026	3,660,000	4.00	60956PNS7
August 1, 2027	3,810,000	4.00	60956PNT5
August 1, 2028	3,980,000	4.00	60956PNU2
August 1, 2029	3,690,000	4.00	60956PNV0
August 1, 2030	2,480,000	4.00	60956PNW8
August 1, 2031	1,460,000	3.00	60956PNX6

\$40,555,000 Governmental Pooled Loan Revenue Bonds, Series 2017

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
February 15, 2018	\$1,855,000	2.00%	60956PPW6
February 15, 2019	1,870,000	5.00	60956PPX4
February 15, 2020	1,760,000	5.00	60956PPY2
February 15, 2021	1,725,000	5.00	60956PPZ9
February 15, 2022	1,825,000	5.00	60956PQA3
February 15, 2023	1,875,000	5.00	60956PQB1
February 15, 2024	1,910,000	5.00	60956PQC9
February 15, 2025	2,305,000	5.00	60956PQD7
February 15, 2026	2,420,000	5.00	60956PQE5
February 15, 2027	2,545,000	5.00	60956PQF2
February 15, 2028	2,580,000	5.00	60956PQG0
February 15, 2029	2,710,000	5.00	60956PQH8
February 15, 2030	2,850,000	5.00	60956PQJ4
February 15, 2031	2,995,000	5.00	60956PQK1
February 15, 2032	3,070,000	5.00	60956PQL9
February 15, 2033	1,300,000	5.00	60956PQM7
February 15, 2034	1,365,000	5.00	60956PQN5
February 15, 2035	1,430,000	5.00	60956PQP0
February 15, 2036	1,055,000	5.00	60956PQQ8
February 15, 2037	1,110,000	5.00	60956PQR6

\$25,775,000 Governmental Pooled Loan Revenue Bonds, Series 2017B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2018	\$585,000	3.00%	60956PQS4
July 15, 2019	1,070,000	4.00	60956PQT2
July 15, 2020	1,075,000	4.00	60956PQU9
July 15, 2021	1,165,000	4.00	60956PQV7
July 15, 2022	1,190,000	5.00	60956PQW5
July 15, 2023	1,225,000	5.00	60956PQX3
July 15, 2024	1,425,000	5.00	60956PQY1
July 15, 2025	1,470,000	4.00	60956PQZ8
July 15, 2026	1,535,000	5.00	60956PRA2
July 15, 2027	1,620,000	5.00	60956PRB0
July 15, 2028	1,340,000	5.00	60956PRC8
July 15, 2029	1,410,000	5.00	60956PRD6
July 15, 2030	1,465,000	5.00	60956PRE4
July 15, 2031	1,610,000	5.00	60956PRF1
July 15, 2032	1,650,000	5.00	60956PRG9
July 15, 2033	1,650,000	4.00	60956PRH7
July 15, 2034	1,650,000	4.00	60956PRJ3
July 15, 2035	880,000	4.00	60956PRK0
July 15, 2036	880,000	4.00	60956RL8
July 15, 2037	880,000	4.00	60956RM6

\$9,570,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2017

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2018	\$1,450,000	4.000%	60954PJX3
October 1, 2019	1,565,000	4.000	60954PJY1
October 1, 2020	1,630,000	5.000	60954PJZ8
October 1, 2021	1,510,000	5.000	60954PKA1
October 1, 2022	1,580,000	5.000	60954PKB9
October 1, 2023	400,000	2.500	60954PKC7
October 1, 2024	400,000	5.000	60954PKD5
October 1, 2025	345,000	4.000	60954PKE3
October 1, 2026	360,000	5.000	60954PKF0
October 1, 2027	375,000	5.000	60954PKG8

\$21,010,000 Governmental Pooled Loan Revenue Bonds, Series 2018A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
January 15, 2019	\$1,080,000	4.00%	60956PRQ7
January 15, 2020	1,115,000	5.00	60956PRR5
January 15, 2021	1,150,000	5.00	60956PRS3
January 15, 2022	1,225,000	5.00	60956PRT1
January 15, 2023	1,270,000	5.00	60956PRU8
January 15, 2024	1,360,000	5.00	60956PRV6
January 15, 2025	1,270,000	5.00	60956PRW4
January 15, 2026	1,330,000	5.00	60956PRX2
January 15, 2027	1,400,000	5.00	60956PRY0
January 15, 2028	1,185,000	5.00	60956PRZ7
January 15, 2029	1,220,000	5.00	60956PSA1
January 15, 2030	755,000	4.00	60956PSB9
January 15, 2031	790,000	4.00	60956PSC7
January 15, 2032	820,000	4.00	60956PSD5
January 15, 2033	850,000	4.00	60956PSE3
January 15, 2034	885,000	4.00	60956PSF0
January 15, 2035	920,000	4.00	60956PSG8
January 15, 2036	925,000	3.00	60956PSH6
January 15, 2037	730,000	3.00	60956PSJ2
January 15, 2038	730,000	3.00	60956PSK9

\$69,645,000 Governmental Pooled Loan Revenue Bonds, Series 2018B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
July 15, 2019	\$ 155,000	4.00%	60956PSL7
July 15, 2020	2,420,000	5.00	60956PSM5
July 15, 2021	2,305,000	5.00	60956PSN3
July 15, 2022	2,420,000	5.00	60956PSP8
July 15, 2023	2,595,000	5.00	60956PSQ6
July 15, 2024	2,445,000	5.00	60956PSR4
July 15, 2025	2,565,000	5.00	60956PSS2
July 15, 2026	2,725,000	5.00	60956PST0
July 15, 2027	2,880,000	5.00	60956PSU7
July 15, 2028	3,060,000	5.00	60956PSV5
July 15, 2029	3,230,000	5.00	60956PSW3
July 15, 2030	3,985,000	5.00	60956PSX1
July 15, 2031	4,145,000	5.00	60956PSY9
July 15, 2032	4,345,000	5.00	60956PSZ6
July 15, 2033	1,700,000	3.00	60956PTA0
July, 15, 2033	2,785,000	4.00	60956PTG7
July 15, 2034	4,925,000	4.00	60956PTB8
July 15, 2035	5,090,000	5.00	60956PTC6
July 15, 2036	5,190,000	5.00	60956PTD4
July 15, 2037	5,290,000	4.00	60956PTE2
July 15, 2038	5,390,000	4.00	60956PTF9

\$47,265,000 Governmental Pooled Loan Revenue Bonds, Series 2018C

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2019	\$2,785,000	4.000%	60956PTH5
December 1, 2020	2,640,000	5.000	60956PTJ1
December 1, 2021	2,695,000	5.000	60956PTK8
December 1, 2022	2,765,000	5.000	60956PTL6
December 1, 2023	3,000,000	5.000	60956PTM4
December 1, 2024	3,180,000	5.000	60956PTN2
December 1, 2025	3,500,000	5.000	60956PTP7
December 1, 2026	3,815,000	5.000	60956PTQ5
December 1, 2027	4,535,000	5.000	60956PTR3
December 1, 2028	4,400,000	5.000	60956PTS1
December 1, 2029	3,880,000	5.000	60956PTT9
December 1, 2030	3,035,000	5.000	60956PTU6
December 1, 2031	3,115,000	5.000	60956PTV4
December 1, 2032	2,860,000	5.000	60956PTW2
December 1, 2033	560,000	5.000	60956PTX0
December 1, 2034	100,000	3.125	60956PTY8
December 1, 2035	100,000	3.250	60956PTZ5
December 1, 2036	100,000	3.250	60956PUA8
December 1, 2037	100,000	3.375	60956PUB6
December 1, 2038	100,000	3.375	60956PUC4

\$48,370,000 Governmental Pooled Loan Revenue Bonds, Series 2019A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2020	\$ 545,000	3.000%	60956PUD2
August 1, 2021	1,700,000	3.000	60956PUE0
August 1, 2022	1,830,000	4.000	60956PUF7
August 1, 2023	1,895,000	3.000	60956PUG5
August 1, 2024	2,235,000	4.000	60956PUH3
August 1, 2025	2,325,000	4.000	60956PUJ9
August 1, 2026	2,420,000	4.000	60956PUK6
August 1, 2027	2,520,000	4.000	60956PUL4
August 1, 2028	2,615,000	4.000	60956PUM2
August 1, 2029	2,690,000	4.000	60956PUN0
August 1, 2030	2,760,000	4.000	60956PUP5
August 1, 2031	2,835,000	4.000	60956PUQ3
August 1, 2032	890,000	3.000	60956PUR1
August 1, 2032	2,020,000	4.000	60956PUS9
August 1, 2033	890,000	3.000	60956PUT7
August 1, 2033	2,105,000	4.000	60956PUU4
August 1, 2034	890,000	3.000	60956PUV2
August 1, 2034	2,195,000	4.000	60956PUW0
August 1, 2035	890,000	3.000	60956PUX8
August 1, 2035	2,285,000	4.000	60956PUY6
August 1, 2036	890,000	3.000	60956PVA7
August 1, 2036	2,375,000	4.000	60956PUZ3
August 1, 2037	890,000	3.000	60956PVB5
August 1, 2037	1,300,000	4.000	60956PVC3
August 1, 2038	890,000	3.000	60956PVD1
August 1, 2038	1,300,000	4.000	60956PVE9
August 1, 2039	890,000	3.000	60956PVF6
August 1, 2039	1,300,000	4.000	60956PVG4

**\$6,575,000 Lease Revenue Refunding Bonds, Series 2019 (Monmouth County Guaranteed)
(Brookdale Community College Refunding Project)**

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
August 1, 2019	\$ 85,000	3.00%	60954PKH6
August 1, 2020	350,000	4.00	60954PKJ2
August 1, 2021	360,000	5.00	60954PKK9
August 1, 2022	390,000	5.00	60954PKL7
August 1, 2023	400,000	5.00	60954PKM5
August 1, 2024	420,000	5.00	60954PKN3
August 1, 2025	570,000	5.00	60954PKP8
August 1, 2026	600,000	5.00	60954PKQ6
August 1, 2027	625,000	5.00	60954PKR4
August 1, 2028	660,000	4.00	60954PKS2
August 1, 2029	685,000	4.00	60954PKT0
August 1, 2030	705,000	3.00	60954PKU7
August 1, 2031	725,000	4.00	60954PKV5

\$14,305,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2019

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2020	\$1,950,000	5.000%	60954PKW3
October 1, 2021	2,225,000	5.000	60954PKX1
October 1, 2022	2,335,000	5.000	60954PKY9
October 1, 2023	2,450,000	5.000	60954PKZ6
October 1, 2024	2,570,000	5.000	60954PLA0
October 1, 2025	540,000	5.000	60954PLB8
October 1, 2026	565,000	5.000	60954PLC6
October 1, 2027	530,000	5.000	60954PLD4
October 1, 2028	555,000	5.000	60954PLE2
October 1, 2029	585,000	5.000	60954PLF9

\$128,975,000 Governmental Pooled Loan Revenue Bonds, Series 2019B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2020	\$5,590,000	4.000%	60956PVJ8
December 1, 2021	6,120,000	5.000	60956PVK5
December 1, 2022	6,770,000	5.000	60956PVL3
December 1, 2023	7,235,000	5.000	60956PVM1
December 1, 2024	7,695,000	5.000	60956PVN9
December 1, 2025	7,940,000	5.000	60956PVP4
December 1, 2026	8,175,000	5.000	60956PVQ2
December 1, 2027	8,660,000	5.000	60956PVR0
December 1, 2028	8,375,000	5.000	60956PVS8
December 1, 2029	8,615,000	5.000	60956PVT6
December 1, 2030	7,555,000	5.000	60956PVU3
December 1, 2031	6,340,000	5.000	60956PVV1
December 1, 2032	6,535,000	5.000	60956PVW9
December 1, 2033	5,500,000	4.000	60956PVX7
December 1, 2034	5,590,000	4.000	60956PVY5
December 1, 2035	5,530,000	4.000	60956PVZ2
December 1, 2036	4,360,000	4.000	60956PWA6
December 1, 2037	4,450,000	4.000	60956PWB4
December 1, 2038	4,460,000	4.000	60956PWC2
December 1, 2039	3,480,000	4.000	60956PWD0

\$48,655,000 Governmental Pooled Loan Revenue Bonds, Series 2020

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2021	\$2,255,000	4.000%	60956PWH1
December 1, 2022	2,270,000	4.000	60956PWJ7
December 1, 2023	2,740,000	5.000	60956PWK4
December 1, 2024	2,865,000	5.000	60956PWL2
December 1, 2025	2,995,000	5.000	60956PWM0
December 1, 2026	3,150,000	5.000	60956PWN8
December 1, 2027	3,280,000	5.000	60956PWP3
December 1, 2028	3,385,000	5.000	60956PWQ1

December 1, 2029	3,520,000	5.000	60956PWR9
December 1, 2030	3,630,000	5.000	60956PWS7
December 1, 2031	3,720,000	5.000	60956PWT5
December 1, 2032	2,915,000	4.000	60956PWU2
December 1, 2033	2,735,000	4.000	60956PWV0
December 1, 2034	1,795,000	3.000	60956PWW8
December 1, 2035	1,855,000	3.000	60956PWX6
December 1, 2036	1,265,000	3.000	60956PWY4
December 1, 2037	1,290,000	3.000	60956PWZ1
December 1, 2038	1,335,000	3.000	60956PXA5
December 1, 2039	840,000	3.000	60956PXB3
December 1, 2040	815,000	3.000	60956PXC1

\$32,985,000 Governmental Pooled Loan Revenue Bonds, Series 2021A

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
March 1, 2022	\$1,190,000	4.000%	60956PXD9
March 1, 2023	1,725,000	4.000	60956PXE7
March 1, 2024	1,895,000	4.000	60956PXF4
March 1, 2025	1,990,000	4.000	60956PXG2
March 1, 2026	2,055,000	4.000	60956PXH0
March 1, 2027	2,110,000	5.000	60956PXJ6
March 1, 2028	2,270,000	5.000	60956PK3
March 1, 2029	2,355,000	5.000	60956PXL1
March 1, 2030	2,435,000	5.000	60956PXM9
March 1, 2031	2,495,000	5.000	60956PXN7
March 1, 2032	2,565,000	3.000	60956PXP2
March 1, 2033	2,125,000	3.000	60956PXQ0
March 1, 2034	2,145,000	3.000	60956PXR8
March 1, 2035	2,165,000	3.000	60956PXS6
March 1, 2036	2,185,000	3.000	60956PXT4
March 1, 2037	915,000	3.000	60956PXU1
March 1, 2038	365,000	2.000	60956P XV9

\$17,140,000 Capital Equipment Pooled Lease Revenue Bonds, Series 2021

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
October 1, 2022	\$2,460,000	5.000%	60954PLG7
October 1, 2023	2,585,000	5.000	60954PLH5
October 1, 2024	2,715,000	5.000	60954PLJ1
October 1, 2025	2,850,000	5.000	60954PLK8
October 1, 2026	2,990,000	4.000	60954PLL6
October 1, 2027	665,000	4.000	60954PLM4
October 1, 2028	690,000	4.000	60954PLN2
October 1, 2029	690,000	5.000	60954PLP7
October 1, 2030	730,000	5.000	60954PLQ5
October 1, 2031	765,000	5.000	60954PLR3

\$35,015,000 Governmental Pooled Loan Revenue Bonds, Series 2021B

<u>Year</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>CUSIP Number</u>
December 1, 2022	\$2,130,000	4.000%	60956PYG1
December 1, 2023	2,425,000	4.000	60956PYH9
December 1, 2024	2,800,000	4.000	60956PYJ5
December 1, 2025	2,850,000	4.000	60956PYK2
December 1, 2026	2,920,000	5.000	60956PYL0
December 1, 2027	2,635,000	5.000	60956PYM8
December 1, 2028	2,720,000	5.000	60956PYN6
December 1, 2029	2,485,000	5.000	60956PYP1
December 1, 2030	2,575,000	5.000	60956PYQ9
December 1, 2031	2,730,000	5.000	60956PYR7
December 1, 2032	1,710,000	5.000	60956PYS5
December 1, 2033	950,000	5.000	60956PYT3
December 1, 2034	990,000	4.000	60956PYU0
December 1, 2035	1,015,000	4.000	60956PYV8
December 1, 2036	710,000	4.000	60956PYW6
December 1, 2037	360,000	4.000	60956PYX4
December 1, 2038	370,000	3.000	60956PYY2
December 1, 2039	380,000	3.000	60956PYZ9
December 1, 2040	380,000	3.000	60956PZA3
December 1, 2041	380,000	3.000	60956PZB1
December 1, 2042	300,000	3.000	60956PZC9
December 1, 2046	1,200,000	3.000	60956PZD7