

GUARDIANSHIP REPORTING REQUIREMENTS ARE
FOUND ON YOUR EXECUTED JUDGMENT (FORM G)

Look at your Judgment and go to REPORTING - # 8 or # 9 for the schedules and required reports that you must file with the court.

SEE THE SAMPLE JUDGMENT BELOW, WHICH PROVIDES A LINK
TO EACH REPORT

Filing Attorney Information or Pro Se Litigant: Name _____ NJ Attorney ID Number _____ Law Firm/Agency Name _____ Address _____ Email Address _____ Telephone Number _____ ext. _____	
<i>In the Matter of:</i> _____	Superior Court of New Jersey Chancery Division - Probate Part _____ County Docket No. _____
an Incapacitated Person	Civil Action Judgment of Incapacity and Appointment of Guardian(s) of the Person and Estate

FOR: Guardian(s) of the Person and Estate, requirements are listed at section number,
9. REPORTING

FOR: Guardian(s) of the Person, requirements are listed at section number,
8. REPORTING

9. REPORTING AS TO PERSON:

The Guardian(s) of the Person shall file annually a report of the well-being of the incapacitated person, along with a Report of Guardian Cover Page.

OR

The filing of a report of well-being is hereby waived for the reasons stated on the record.

10. REPORTING AS TO ESTATE (PROPERTY):

The Guardian(s) of the Estate shall file annually, along with a Report of Guardian Cover Page:

- Formal accounting (presumptive if guardianship estate valued over \$5,000,000);
- Comprehensive accounting (presumptive if guardianship estate valued \$1,000,000 - \$5,000,000);
- EZ accounting (presumptive if guardianship estate valued under \$1,000,000); or
- Copy of the Social Security Representative Payee Report (presumptive if guardian is also representative payee for Social Security benefits and incapacitated person has no other assets or income, except where guardian is exempt from filing pursuant to 42 U.S.C. 405(j)(3)(D));

OR

The filing of a Periodic Accounting is hereby waived for the reasons stated on the record.

If an informal accounting is ordered, said Periodic Accounting does not replace or satisfy the duty to file and bring on for approval a formal accounting as required by law or as ordered by the court.

11. The report(s) indicated in paragraphs 9 and/or 10 above is/are to be filed with the County Surrogate not later than fourteen (14) days after the anniversary date of this judgment. The report(s) shall be made available to any party in interest entitled to review pursuant to R. 1:38-3(e), as well as to the following parties or persons:
_____ and the reference in this Judgment shall constitute a showing of a special interest as required by R. 1:38-3(e) for the purpose of reviewing such reports.