

AGENDA
MONMOUTH COUNTY IMPROVEMENT AUTHORITY

MAY 21, 2020
TELEPHONIC MEETING
9:00AM

1. CALL TO ORDER
2. OPENING STATEMENT
3. ROLL CALL
4. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN PROJECT NOTE RESOLUTION IN AN AMOUNT NOT TO EXCEED \$77,894,832.
5. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (ALLENHURST PROJECT IN AN AMOUNT NOT TO EXCEED \$1,165,000.00)
6. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (ATLANTIC HIGHLANDS PROJECT IN AN AMOUNT NOT TO EXCEED \$1,750,000.00)
7. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (COLTS NECK PROJECT IN AN AMOUNT NOT TO EXCEED \$4,000,000.00)
8. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (FREEHOLD BOROUGH PROJECT IN AN AMOUNT NOT TO EXCEED \$5,000,000.00)
9. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (HIGHLANDS PROJECT IN AN AMOUNT NOT TO EXCEED \$6,100,003.00)
10. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (HOLMDEL PROJECT IN AN AMOUNT NOT TO EXCEED \$6,380,000.00)
11. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (HOWELLPROJECT IN AN AMOUNT NOT TO EXCEED \$16,000,000.00)
12. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (MILLSTONE PROJECT IN AN AMOUNT NOT TO EXCEED \$11,373,268.00)
13. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (MONMOUTH BEACH PROJECT IN AN AMOUNT NOT TO EXCEED \$7,901,125.00)
14. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (NEPTUNE PROJECT IN AN AMOUNT NOT TO EXCEED \$4,187,504.00)

15. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (RED BANK PROJECT IN AN AMOUNT NOT TO EXCEED \$7,337,690.00)
16. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (SEA BRIGHT PROJECT IN AN AMOUNT NOT TO EXCEED \$3,595,250.00)
17. 2020 GOVERNMENTAL LOAN PROJECT NOTE RESOLUTION (WEST LONG BRANCH PROJECT IN AN AMOUNT NOT TO EXCEED \$2,740,992.00)
18. RESOLUTION OF THE MONMOUTH COUNTY IMPROVEMENT AUTHORITY APPROVING THE FORM AND AUTHORIZING THE EXECUTION AND DELIVERY OF A CONTRACT OF PURCHASE, COUNTY GUARANTY AGREEMENTS, NOTE PURCHASE AGREEMENTS AND A CONTINUING DISCLOSURE AGREEMENT. ALL IN CONNECTION WITH THE ISSUANCE AND SALE OF THE AUTHORITY'S GOVERNMENTAL POOLED LOAN PROJECT NOTES, SERIES 2020; APPROVING THE FORM OF A PRELIMINARY OFFICIAL STATEMENT, APPROVING THE DISTRIBUTION THEREOF AND FURTHER AUTHORIZING THE EXECUTION OF A FINAL OFFICIAL STATEMENT IN CONNECTION THEREWITH; APPOINTING A TRUSTEE, NOTE REGISTRAR AND PAYING AGENT; AND AUTHORIZING THE AUTHORIZED OFFICERS OF THE AUTHORITY TO DO ALL OTHER THINGS DEEMED NECESSARY OR ADVISABLE IN CONNECTION WITH THE ISSUANCE, SALE AND DELIVERY OF SUCH NOTES
19. APPROVAL OF TELEPHONIC MEETING MINUTES OF MAY 7, 2020
20. PUBLIC
21. ADJOURNMENT