

MONMOUTH COUNTY IMPROVEMENT AUTHORITY

AGENDA

October 10, 2024 – 9:00 A.M.
REGULAR MEETING

1. Call to Order
2. Pledge of Allegiance
3. Opening Statement

This meeting is being held in compliance with the provisions of Chapter 231, P.L. 1975, known as the Open Public Meetings Act. Notice of this meeting was furnished to the Official Newspapers of the County/Monmouth County Improvement Authority and remained continually posted in the Hall of Records, noting the time, date, and place of this meeting.

4. Roll Call
5. Approval of Regular Meeting Minutes – Regular Meeting Minutes of September 12, 2024.
6. Resolution 2024-51 2024A Governmental Loan Revenue Bond Resolution (Asbury Park Project - \$2,271,000)
7. Resolution 2024-52 2024A Governmental Loan Revenue Bond Resolution (Belmar Project - \$4,681,100)
8. Resolution 2024-53 2024A Governmental Loan Revenue Bond Resolution (Eatontown Project - \$4,641,272)
9. Resolution 2024-54 2024A Governmental Loan Revenue Bond Resolution (Eatontown Sewerage Authority Project - \$534,749)
10. Resolution 2024-55 2024A Governmental Loan Revenue Bond Resolution (Freehold Township Fire District #1 Project - \$300,000)
11. Resolution 2024-56 2024A Governmental Loan Revenue Bond Resolution (Manalapan Project - \$7,832,184)
12. Resolution 2024-57 2024A Governmental Loan Revenue Bond Resolution (Manasquan Project - \$3,218,485)
13. Resolution 2024-58 2024A Governmental Loan Revenue Bond Resolution (Middletown Project - \$16,186,433)
14. Resolution 2024-59 2024A Governmental Loan Revenue Bond Resolution (Neptune City Project - \$1,241,000)
15. Resolution 2024-60 2024A Governmental Loan Revenue Bond Resolution (Sea Bright Project - \$1,217,632)

- 16. Resolution 2024-61** 2024A Governmental Loan Revenue Bond Resolution (Spring Lake Heights Project - \$9,396,000)
- 17. Resolution 2024-62** 2024A Governmental Loan Revenue Bond Resolution (Township of Ocean Sewerage Authority Project - \$2,500,000)
- 18. Resolution 2024-63** 2024A Governmental Loan Revenue Bond Resolution (Union Beach Project - \$2,673,076)
- 19. Resolution 2024-64** 2024A Governmental Loan Revenue Bond Resolution (Avon By The Sea Project - \$1,400,000)
- 20. Resolution 2024-65** 2024A Governmental Loan Revenue Bond Resolution (Bradley Beach Project - \$1,900,000)
- 21. Resolution 2024-66** 2024A Governmental Loan Revenue Bond Resolution (Colts Neck Project - \$2,200,000)
- 22. Resolution 2024-67** 2024A Governmental Loan Revenue Bond Resolution (Eatontown Board of Education Project - \$10,800,000)
- 23. Resolution 2024-68** 2024A Governmental Loan Revenue Bond Resolution (Borough of Englishtown Project - \$1,075,000)
- 24. Resolution 2024-69** 2024A Governmental Loan Revenue Bond Resolution (Monmouth Beach Project - \$1,650,000)
- 25. Resolution 2024-70** 2024A Governmental Loan Revenue Bond Resolution (Neptune Township Project - \$3,210,000)
- 26. Resolution 2024-71** 2024A Governmental Loan Revenue Bond Resolution (Spring Lake Project - \$2,665,000)
- 27. Resolution 2024-72** 2024A Governmental Loan Revenue Bond Resolution (Wall Project - \$7,600,000)
- 28. Resolution 2024-73** 2024A Governmental Pooled Loan Revenue Bond Resolution (\$89,192,931)
- 29. Resolution 2024-74** A Resolution of the Monmouth County Improvement Authority Approving the Form and Authorizing the Execution and Delivery of a Contract of Purchase, County Guaranty Agreements, Bond Purchase Agreements, Continuing Disclosure Agreement and Escrow Deposit Agreements, all in Connection with the Issuance and Sale of the Authority's Governmental Pooled Loan Revenue Bonds, Series 2024A; Approving the form of a Preliminary Official Statement, Approving the Distribution Thereof and Further Authorizing the Execution of a Final Official Statement in Connection Therewith; Appointing a Trustee, Bond Registrar and Paying Agent; and Authorizing the Authorized Officers of the Authority to do all Other Things Deemed Necessary or Advisable in Connection with the Issuance, Sale and Delivery of Such Bonds.

30. Resolution 2024-75 Authorizing the Payment of Bills

31. Report by General Counsel

32. Report by Financial Advisor

33. Report by Underwriter

34. Report by Bond Counsel

35. Public Portion

36. Adjournment