

MONMOUTH COUNTY IMPROVEMENT AUTHORITY

AGENDA JANUARY 9, 2025 – 9:00 A.M. REGULAR MEETING

1. Call to Order
2. Pledge of Allegiance
3. Opening Statement

This meeting is being held in compliance with the provisions of Chapter 231, P.L. 1975, known as the Open Public Meetings Act. Notice of this meeting was furnished to the Official Newspapers of the County/Monmouth County Improvement Authority and remained continually posted in the Hall of Records, noting the time, date, and place of this meeting.

4. Roll Call
5. Approval of Regular Meeting Minutes – Regular Meeting Minutes of December 12, 2024
6. Resolution 2025-01 2025 Governmental Loan Project Note Resolution (Aberdeen Project - \$27,350,132)
7. Resolution 2025-02 2025 Governmental Loan Project Note Resolution (Atlantic Highlands Project - \$2,575,000)
8. Resolution 2025-03 2025 Governmental Loan Project Note Resolution (Avon-by-the-Sea Project - \$6,513,338)
9. Resolution 2025-04 2025 Governmental Loan Project Note Resolution (Bradley Beach Project - \$11,187,000)
10. Resolution 2025-05 2025 Governmental Loan Project Note Resolution (Colts Neck Project - \$4,189,381)
11. Resolution 2025-06 2025 Governmental Loan Project Note Resolution (Fair Haven Project - \$17,995,080)
12. Resolution 2025-07 2025 Governmental Loan Project Note Resolution (Freehold Borough Project - \$20,000,000)
13. Resolution 2025-08 2025 Governmental Loan Project Note Resolution (Highlands Project - \$14,385,000)
14. Resolution 2025-09 2025 Governmental Loan Project Note Resolution (Howell Project - \$24,564,283)
15. Resolution 2025-10 2025 Governmental Loan Project Note Resolution (Keansburg Project - \$8,567,000)

- 16. Resolution 2025-11** 2025 Governmental Loan Project Note Resolution (Keyport Project - \$8,824,000)
- 17. Resolution 2025-12** 2025 Governmental Loan Project Note Resolution (Loch Arbour Project- \$441,920)
- 18. Resolution 2025-13** 2025 Governmental Loan Project Note Resolution (Manalapan Project - \$2,159,738)
- 19. Resolution 2025-14** 2025 Governmental Loan Project Note Resolution (Marlboro Fire District #3 Project - \$3,500,000)
- 20. Resolution 2025-15** 2025 Governmental Loan Project Note Resolution (Monmouth Beach Project - \$8,630,000)
- 21. Resolution 2025-16** 2025 Governmental Loan Project Note Resolution (Ocean Township Project - \$18,409,400)
- 22. Resolution 2025-17** 2025 Governmental Loan Project Note Resolution (Red Bank Project - \$8,439,500)
- 23. Resolution 2025-18** 2025 Governmental Loan Project Note Resolution (Roosevelt Project - \$2,121,750)
- 24. Resolution 2025-19** 2025 Governmental Loan Project Note Resolution (Sea Girt Project - \$2,966,406)
- 25. Resolution 2025-20** 2025 Governmental Loan Project Note Resolution (Shrewsbury Borough Project - \$3,130,000)
- 26. Resolution 2025-21** 2025 Governmental Loan Project Note Resolution (Southeast Monmouth Municipal Utilities Authority - \$3,593,000)
- 27. Resolution 2025-22** 2025 Governmental Loan Project Note Resolution (Tinton Falls Project - \$12,372,000)
- 28. Resolution 2025-23** 2025 Governmental Loan Project Note Resolution (Union Beach Project - \$11,033,000)
- 29. Resolution 2025-24** 2025 Governmental Loan Project Note Resolution (Wall Township Project - \$18,102,404)
- 30. Resolution 2025-25** 2025 Governmental Loan Project Note Resolution (West Long Branch Project - \$4,805,593)
- 31. Resolution 2025-26** 2025 Governmental Pooled Loan Project Note Resolution
- 32. Resolution 2025-27** A Resolution of the Monmouth County Improvement Authority approving the form and authorizing the execution and delivery of a Contract of Purchase, County Guaranty Agreements, Note Purchase Agreements and a Continuing Disclosure Agreement, all in connection with the issuance and sale of the Authority's Governmental Pooled Loan Project Notes, Series 2025; approving the form of a Preliminary Official Statement, approving the distribution thereof and further authorizing the execution of a Final Official Statement in connection therewith;

appointing a Trustee, Note Registrar and Paying Agent; and authorizing the authorized Officers of the Authority to do all other things deemed necessary or advisable in connection with the Issuance, Sale and Delivery of such notes. (\$245,854,924)

- 33. Resolution 2025-28** Establishing Meeting Dates of the Monmouth County Improvement Authority (February 2025 through January 2026)
- 34. Resolution 2025-29** Authorizing the Payment of Bills
- 35. Report by General Counsel**
- 36. Report by Financial Advisor**
- 37. Report by Underwriter**
- 38. Report by Bond Counsel**
- 39. Public Portion**
- 40. Adjournment**