

**AGENDA
MONMOUTH COUNTY IMPROVEMENT AUTHORITY**

**NOVEMBER 5, 2020
REGULAR MEETING
9:00AM**

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- 1. CALL TO ORDER.**
 - 2. PLEDGE OF ALLEGIANCE.**
 - 3. OPENING STATEMENT**
 - 4. ROLL CALL**
 - 5. RESOLUTION – MISCELLANEOUS BILLS**
 - 6. RESOLUTION – APPROVING TRUSTEE INVOICE FOR THE CITY OF ASBURY PARK WASTEWATER TREATMENT BONDS, SERIES 2014A IN THE AMOUNT OF \$3,000.00 (TO BE PAID BY ASSBURY PARK)**
 - 7. RESOLUTION – APPROVING TRUSTEE INVOICE FOE THE HOWELL TOWNSHIP BOARD OF EDUCATION REFUNDING PROJECT, SERIES 2009, IN THE AMOUNT OF \$3,520.00 (TO BE PAID BY HOWELL BD. OF EDUC.)**
 - 5. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION IN AN AMOUNT NOT TO EXCEED \$123,026,110.00**
 - 6. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (ALLENHURST PROJECT) IN AN AMOUNT NOT TO EXCEED \$1,642,250.00**
 - 7. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (ASBURY PARK PROJECT) IN AN AMOUNT NOT TO EXCEED \$8,484,759.00**
 - 8. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (BELMAR PROJECT) IN AN AMOUNT NOT TO EXCEED \$1,314,000.00**
 - 9. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (MANALAPAN PROJECT) IN AN AMOUNT NOT TO EXCEED \$8,840,752.00**
 - 10. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (MILLSTONE PROJECT) IN AN AMOUNT NOT TO EXCEED \$14,297,000.00**

11. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (NEPTUNE PROJECT) IN AN AMOUNT NOT TO EXCEED \$12,748,880.00
12. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (RED BANK PROJECT) IN AN AMOUNT NOT TO EXCEED \$5,885,000.00
13. RESOLUTION – 2020 GOVERNMENTAL POOLED LOAN REVENUE BOND RESOLUTION (SEA BRIGHT PROJECT) IN AN AMOUNT NOT TO EXCEED \$8,300,214.00
14. RESOLUTION – RESOLUTION OF THE MONMOUTH COUNTY IMPROVEMENT AUTHORITY APPROVING THE FORM AND AUTHORIZING THE EXECUTION AND DELIVERY OF A CONTRACT OF PURCHASE, COUNTY GUARANTY AGREEMENTS, BOND PURCHASE AGREEMENTS AND A CONTINUING DISCLOSURE AGREEMENT, ALL IN CONNECTION WITH THE ISSUANCE AND SALE OF THE AUTHORITY'S GOVERNMENTAL POOLED LOAN REVENUE BONDS, SERIES 2020; APPROVING THE FORM OF A PRELIMINARY OFFICIAL STATEMENT, APPROVING THE DISTRIBUTION THEREOF AND FURTHER AUTHORIZING THE EXECUTION OF A FINAL OFFICIAL STATEMENT IN CONNECTION THEREWITH; APPOINTING A TRUSTEE, BOND REGISTRAR AND PAYING AGENT; AND AUTHORIZING THE AUTHORIZED OFFICERS OF THE AUTHORITY TO DO ALL OTHER THINGS DEEMED NECESSARY OR ADVISABLE IN CONNECTION WITH THE ISSUANCE, SALE AND DELIVERY OF SUCH BONDS
15. RESOLUTION – INTRODUCTION OF THE MONMOUTH COUNTY IMPROVEMENT AUTHORITY BUDGET FOR THE YEAR 2020
16. RESOLUTION – FOR THE LATE SUBMISSION OF THE 2020 MONMOUTH COUNTY IMPROVEMENT AUTHORITY BUDGET
17. APPROVAL OF MINUTES OF THE AUGUST 6, 2020 AND SEPTEMBER 10, 2020 REGULAR MEETINGS
18. REPORT BY GENERAL COUNSEL
19. REPORT BY FINANCIAL ADVISOR
20. REPORT BY UNDERWRITER

21. **REPORT BY BOND COUNSEL**
22. **PUBLIC PORTION**
23. **ADJOURNMENT**