

SIGNATURE PAGE


P-12-2026

To the Monmouth County Board of County Commissioners:

**THE UNDERSIGNED HEREBY DECLARES THAT
I (WE) HAVE CAREFULLY EXAMINED THE SPECIFICATIONS.
I (WE) HEREBY CERTIFY PRICES QUOTED ARE IN ACCORDANCE
WITH YOUR REQUIREMENTS.**

Company Name: Acacia Financial Group, Inc.
(PRINT)

Preparer's Name: Kim M. Whelan
(PRINT)

Signature: 
(DATE)


Address: 6000 Midlantic Drive, Suite 410 North
Mt. Laurel, NJ 08054


Telephone No.: 856-234-2266

Fax No.: 856-234-6697

E-Mail Address: kwhelan@acaciafin.com
***** (This should be the email where Contracts would be sent) *****

Contact Person: Kim M. Whelan

FEIN: 
(Federal Employee ID)

BRC: 
(Business Registration Certificate)

(Revised 2/2017)

ATTACHMENT E

Proposal Cost Form – Financial Advisor

1. Fees per Issuance: Please see following page.

	Bond Sale	Note Sale
Base Fee per Issuance (if applicable)	\$ _____	\$ _____
Fee per \$1,000 Par Value of Issuance (if applicable)	\$ _____	\$ _____

*Please see Attachment F - Pro Forma Bond/Note Sales for recent sample sales.
 *If proposing a Base Fee AND a Fee per \$1,000, the \$/1,000 shall only be charged by the awarded vendor when an issuance exceeds the value provided on the pro forma bond/note sales (Attachment F).
 *Vendor may choose to forgo a Base Fee and only propose a Fee per \$1,000.

2. Hourly Rates for other work (as requested and approved by MCIA):

<u>TITLE</u>	<u>Hourly Rate</u>
<u>President</u>	<u>\$ 195.00</u>
<u>Managing Director</u>	<u>\$ 185.00</u>
<u>Senior Vice President/Vice President</u>	<u>\$ 175.00</u>
<u>Assistant Vice President/Associate</u>	<u>\$ 165.00</u>
<u>Analyst</u>	<u>\$ 150.00</u>
_____	\$ _____
_____	\$ _____

FEE PROPOSAL

In connection with financial advisory services provided to the Authority, Acacia Financial Group, Inc. proposes the following compensation structure:

1. Stand-Alone Bond and Note Financings:

For financial advisory services rendered to the Authority in connection with the sale of bonds or notes for one conduit participant, Acacia proposes to be compensated at a rate of \$0.85 per \$1,000 of par value issued with a minimum fee of \$20,000 and a maximum fee of \$65,000 per issue.

2. Pooled Bond Financings:

For financial advisory services rendered to the Authority in connection with the sale of pooled bond financings, Acacia proposes to be compensated at a rate of \$0.85 per \$1,000 of par value issued plus \$2,500 per participant with a minimum aggregate fee of \$25,000 and a maximum aggregate fee of \$150,000 per issue.

3. Pooled Note Financings:

For financial advisory services rendered to the Authority in connection with the sale of pooled note financings, Acacia proposes to be compensated at a rate of \$0.25 per \$1,000 of par value with a minimum aggregate fee of \$25,000 and a maximum aggregate fee of \$75,000 per issue.

4. Other Financings/Transactions:

For financings that include unique and/or complex financing structures or require additional services beyond general scope of a standard issue (such as redevelopment area bonds, 501C transactions, pooled transactions with special circumstances, etc.), Acacia proposes that the fee for such transactions be negotiated based on the specific circumstances of each deal at the commencement of the issuance.

5. Consulting:

For general consulting services provided on projects other than the sale of bonds or notes, Acacia proposes that compensation be based upon the hourly rates set forth below.

Hourly Rates

1. President	\$195.00/hr.
2. Managing Director	\$185.00/hr.
3. Senior Vice President/Vice President	\$175.00/hr.
4. Assistant Vice President/Associate	\$165.00/hr.
5. Analyst	\$150.00/hr.

6. Expenses

Acacia proposes to be reimbursed for the following reasonable expenses incurred in providing the services set forth herein at rates which are approved upon submission of appropriate invoices: travel, postage, overnight deliveries, and conference calls.